

UCC-1 Form

FILER INFORMATION

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DEBTOR INFORMATION

Org. Name: **PRESERVE MANAGEMENT, LLC**

Mailing Address: **87A KINGSTOWN ROAD**

City, State Zip Country: **WYOMING, RI 02898 USA**

SECURED PARTY INFORMATION

Org. Name: **PRESERVE EB5 LENDER, LLC**

Mailing Address: **2 LIBERTY SQUARE, FLOOR 8**

City, State Zip Country: **BOSTON, MA 02109 USA**

TRANSACTION TYPE: STANDARD

COLLATERAL

ALL OF DEBTOR'S RIGHT, TITLE AND INTEREST IN AND TO ITS MEMBERSHIP INTEREST IN PRESERVE HOSPITALITY, LLC, AND ALL PROCEEDS THEREOF.