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UCC-1 Form

FILER INFORMATION

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DEBTOR INFORMATION

Org. Name: J. M. Z. AUTO SALES, INC.

Mailing Address: 331 METACOM AVE

City, State Zip Country: BRISTOL, RI 02809 USA

Org. Name: KING PHILIP MOTORS

Mailing Address: 331 METACOM AVE

City, State Zip Country: BRISTOL, RI 02809 USA

SECURED PARTY INFORMATION

Org. Name: NEXTGEAR CAPITAL, INC.

Mailing Address: 11799 NORTH COLLEGE AVENUE

City, State Zip Country: CARMEL, IN 46032 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: RI-0-90143208-65387065

COLLATERAL

ALL DEBTORS ASSETS AND PROPERTIES WHEREVER LOCATED, INCLUDING WITHOUT LIMITATION ALL EQUIPMENT OF ANY KIND OR NATURE, ALL VEHICLES, VEHICLE PARTS AND INVENTORY NOW OWNED OR HEREAFTER ACQUIRED, WITHOUT LIMITATION, PURCHASE MONEY INVENTORY, THE PURCHASE OF WHICH WAS FINANCED OR FLOORPLANNED BY NEXTGEAR CAPITAL, INC. FOR DEBTOR OF WHATEVER KIND OR NATURE, AND ALL RETURNS, REPOSSESSIONS, EXCHANGES, SUBSTITUTIONS, ATTACHMENTS, ADDITIONS, ACCESSIONS, ACCESSORIES, REPLACEMENTS, AND PROCEEDS THEREOF; ALL ACCOUNTS, ACCOUNTS RECEIVABLE, CHATTEL PAPER, AND GENERAL INTANGIBLES NOW OWNED OR HEREAFTER ACQUIRED BY DEBTOR TOGETHER WITH THE PROCEEDS THEREOF; ALL OF DEBTORS DOCUMENTS, BOOKS AND RECORDS RELATING TO THE FORGOING.