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UCC-1 Form

FILER INFORMATION

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SEND ACKNOWLEDGEMENT TO

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Mailing Address: 311 ANGELL STREET

City, State Zip Country: PROVIDENCE, RI 02906 USA

DEBTOR INFORMATION

Org. Name: BROMLEY REAL ESTATE CORPORATION

Mailing Address: 111 WEDWAY STREET

City, State Zip Country: PROVIDENCE, RI 02906 USA

SECURED PARTY INFORMATION

Org. Name: BANK RHODE ISLAND

Mailing Address: One Turks Head Place

City, State Zip Country: PROVIDENCE, RI 02903 USA

TRANSACTION TYPE: STANDARD

COLLATERAL

SEE ATTACHED EXHIBIT A.

- 1. All fixtures, machinery, equipment of every kind, now or hereafter located in or upon or affixed to that certain lot or parcel of real estate, located in PROVIDENCE, RHODE ISLAND, commonly known as 101 and 109 MEDWAY STREET as more particularly described in EXHIBIT A attached hereto (collectively, the "Premises") or any and all building and/or improvements (collectively, the "Improvements") now or hereafter used or to be used in connection with any present or future operation of the Premises or Improvements, or any part thereof, and now owned or hereafter acquired by Debtor, or in which Debtor now or hereafter has an interest, including, without limitation, any and all: (i) heating, lighting, incinerating, refrigerating, ventilating, air conditioning, air cooling, lifting, fire extinguishing, plumbing, cleaning, communications and power equipment and apparatus; (ii) gas, water and electrical equipment; (iii) elevators, escalators, switchboards, engines, motors, tanks, pumps, partitions, conduits, ducts and compressors; (vi) electrical and/or gas appliances, incinerators, carpeting, furniture and furnishings, draperies, storm windows and doors, and screens and awnings; (v) any and all franchises, licenses and permits, whether issued by national, state and/or local government, department, agency or subdivision having jurisdiction over Debtor, any guarantor of Debtor or the Premises and Improvements, or any part thereof, or any use, operation or occupancy thereof, related to the use, operation or occupancy of the Premises or Improvements or any part thereof; (vi) any and all records and books of account now or hereafter maintained by Debtor in connection with the operation of the Premises and Improvements or any part thereof; and (vii) all of Debtor's right, title and interest in and to any name under which the Premises and/or Improvements may at any time be operated and any variation thereof and the goodwill of Debtor in connection therewith.
- 2. All renewals, replacements of, additions to, substitution for and proceeds of any and all of the foregoing.
- 3. All condemnation awards and policies of insurance maintained with respect to said real property and fixtures, and all proceeds thereof.

EXHIBIT A LEGAL DESCRIPTION

PARCEL I

That certain lot or parcel of land, with all the buildings and other improvements thereon, situated on the southerly side of Medway Street, in the City of Providence, State of Rhode Island, comprising the whole of lots numbered one hundred nineteen (119) and one hundred twenty (120) and the northerly eighteen and 25/100 (18.25) feet in depth by the entire width of lots numbered two hundred three (203) and two hundred four (204) on that plat and land entitled "The Cold Spring Plat of lots on Angell, Waterman & Pitman Streets drawn by Wm. S. Haines April 8th 1856", which said plat is on file in the office of the Recorder of Deeds in said City of Providence on Plat Card No. 125.

PARCEL II

That lot of land with all buildings and improvements thereon, situated on the southerly side of Medway Street in the City of Providence and State of Rhode Island and bounded and described as follows:

Beginning at a stone bound in the southeasterly line of Medway Street being the northwesterly corner of land now or formerly of Sarah F. Logan; thence running southwesterly, bounding northwesterly, on said Medway Street one hundred and 72/100 (100.72) feet to a granite bound at the northeasterly corner of land now or formerly of Ruth T. Masciarotte; thence turning an interior angle of 90° and running southeasterly and bounding southwesterly on said Masciarotte land one hundred (100) feet to land now or formerly of Jacob Stone, et ux; thence turning an interior angle of 90° and running northeasterly bounding southeasterly partly on said last named land and partly on land now or formerly of Samuel Morten, et ux one hundred (100) feet to an angle; thence turning an interior angle of 93°34'20" and running northwesterly bounding northeasterly on land now or formerly of Samuel Morien, et ux thirty and 01/100 (30.01) feet to a granite bound at the southwesterly corner of said Logan land; thence turning an interior angle of 175°29'10" and running northwesterly bounding northeasterly on said Logan land seventy and 05/100 (70.05) feet to said granite bound on Medway Street and the point of beginning, and contains 10,119 square feet of land, more or less.

PROPERTY ADDRESS: (for reference purposes only) 101 & 109 Medway Street Providence, RI AP 14 Lot 440 & 437