

# UCC-3 Form - SUBORDINATION

AMENDMENT ACTION - COLLATERAL ASSIGN

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## FILER INFORMATION

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**NAME OF THE SECURED PARTY OF RECORD AUTHORIZING THE AMENDMENT: HCAP PARTNERS IV, L.P.**

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**CUSTOMER REFERENCE: RI SOS**

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## COLLATERAL

A FIRST LIEN ON THE FOLLOWING PROPERTY OF THE DEBTOR, WHETHER SUCH PROPERTY IS NOW OWNED OR EXISTING, OR IS OWNED, ACQUIRED, OR ARISES HEREAFTER, WHEREVER LOCATED, AND ALL PROCEEDS AND PRODUCTS THEREOF: [1] ALL PERSONAL PROPERTY, VEHICLES, GOODS, EQUIPMENT, INVENTORY, EQUIPMENT, MACHINERY, FURNITURE, FIXTURES, BUILDING SUPPLIES AND APPLIANCES; [2] ALL INVESTMENT PROPERTY, SEMI-INTANGIBLES, INSTRUMENTS, CHATTEL PAPER, DOCUMENTS, LETTERS OF CREDIT RIGHTS AND COMMERCIAL TORT CLAIMS; [3] ALL INTANGIBLES, ACCOUNTS, DEPOSITORY ACCOUNTS, AND GENERAL INTANGIBLES (INCLUDING WITHOUT LIMITATION PAYMENT INTANGIBLES, PATENTS AND APPLICATIONS, TRADEMARKS AND APPLICATIONS, TRADE NAMES, COPYRIGHTS AND APPLICATIONS, SOFTWARE, ENGINEERING DRAWINGS, SERVICE MARKS, CUSTOMER LISTS, AND GOODWILL); [4] ALL LICENSES, PERMITS, RIGHTS AND PRIVILEGES; [5] ALL ASSETS AND ALL PERSONAL PROPERTY OF EVERY KIND AND NATURE; AND [6] ALL PROCEEDS FROM THE SALE OF ANY OF THE FOREGOING (INCLUDING, WITHOUT LIMITATION, INSURANCE PROCEEDS).