

UCC-1 Form

FILER INFORMATION

Full name:

Email Contact at Filer: CHRISTOPHER.PRIORE@WILSONELSER.COM

SEND ACKNOWLEDGEMENT TO

Contact name: WILSON ELSEER MOSKOWITZ EDELMAN & DICKER, LLP

Mailing Address: 200 GREAT OAKS BOULEVARD, SUITE 228

City, State Zip Country: ALBANY, NY 12203 USA

DEBTOR INFORMATION

Org. Name: UNITED LLC

Mailing Address: 10 DIFAZIO DRIVE

City, State Zip Country: JOHNSTON, RI 02919 USA

SECURED PARTY INFORMATION

Org. Name: CORE-MARK MIDCONTINENT, INC.

Mailing Address: 355 MAIN STREET

City, State Zip Country: WHITINSVILLE, MA 01588 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: 201819028050

COLLATERAL

PURSUANT TO THE "SECURITY AGREEMENT" BETWEEN UNITED LLC ("DEBTOR") AND CORE-MARK MIDCONTINENT, INC. ("CORE-MARK") DATED MAY 2, 2012, ALL THE DEBTOR'S PRESENT AND FUTURE PERSONAL PROPERTY OF EVERY KIND, NATURE AND DESCRIPTION, WHETHER AT THE FOLLOWING LOCATIONS: 1525 SMITH STREET, N. PROVIDENCE, RHODE ISLAND 02911; 642 WASHINGTON STREET, COVENTRY, RHODE ISLAND 02816; 2211 W SHORE ROAD, WARWICK, RHODE ISLAND 02889 OR ANY OTHER LOCATION, AND TO THE FULL EXTENT OF DEBTOR'S INTEREST THEREIN INCLUDING BUT NOT LIMITED TO: (A) ALL GROCERY PRODUCTS, GROCERY PRODUCTS INVENTORY, AND OTHER PRODUCTS DELIVERED BY VENDOR FOR SALE AND DELIVERY; (B) ALL ACCOUNTS RECEIVABLE OWING TO DEBTOR RESULTING FROM THE SALE OF GROCERY PRODUCTS, GROCERY INVENTORY AND OTHER PRODUCTS DELIVERED BY VENDOR REGARDLESS OF WHEN OR HOW INCURRED; (C) ALL PRESENT AND FUTURE MERCHANDISE AND INVENTORY INCLUDING WITHOUT LIMITING THE GENERALITY OF THE FOREGOING, ALL TOBACCO, CANDIES, PROPRIETRESS, TOILETRIES, HEALTH & BEAUTY AIDS, SUNDRIES & FOODS. ALL PRESENT AND FUTURE EQUIPMENT, FIXTURES AND PROPERTY USED BY THE DEBTOR IN ITS CONVENIENCE/DELI/FAST FOOD BUSINESS INCLUDING WITHOUT LIMITING THE GENERALITY OF THE FOREGOING, OVENS, REFRIGERATION & FREEZING EQUIPMENT, STEAM TABLES, SHELVING, SINKS, CABINETS, FURNITURE, SIGNS, CASH REGISTERS AND ITS CONTENTS, FOUNTAINS EQUIPMENT, COMPUTERS & PERIPHERAL EQUIPMENT, LIGHTING FIXTURES, FLOOR COVERING, UTENSILS AND RELATED EQUIPMENT. AND ALL PROCEEDS OF THE FOREGOING COLLATERAL, INCLUDING WITHOUT LIMITATION, ALL ACCOUNTS, CONTRACT RIGHTS, CHATTEL PAPER, DOCUMENTS, INSTRUMENTS, INVENTORY, EQUIPMENT, GENERAL INTANGIBLES, INSURANCE PROCEEDS, AND PRODUCTS RECEIVED FOR THE DISPOSITION OF THE FOREGOING COLLATERAL OR ACQUIRED WITH ANY SUCH PROCEEDS; AND (D) ALL PROCEEDS OF DEBTOR'S GROCERY INVENTORY AND ACCOUNTS RECEIVABLE FROM GROCERY PRODUCT SALES. ALL OF THE TERMS SET FORTH IN THIS SCHEDULE SHALL HAVE THE MEANINGS SET FORTH IN THE UNIFORM COMMERCIAL CODE AS IN EFFECT ON THE DATE HEREOF.