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UCC-1 Form

FILER INFORMATION

Full name: WOLTERS KLUWER LIEN SOLUTIONS

Email Contact at Filer: CTLSWebAck@wolterskluwer.com

SEND ACKNOWLEDGEMENT TO

Contact name: LIEN SOLUTIONS Mailing Address: P.O. Box 29071

City, State Zip Country: GLENDALE, CA 91209-9071 USA

DEBTOR INFORMATION

Org. Name: MAGIC GARDENS INC.

Mailing Address: 173 SAUGATUCKET ROAD
City, State Zip Country: WAKEFIELD, RI 02879 USA

SECURED PARTY INFORMATION

Org. Name: BERKSHIRE BANK

Mailing Address: 24 NORTH STREET

City, State Zip Country: PITTSFIELD, MA 01202-1308 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: RI-0-91967802-66163118

COLLATERAL

ALL PERSONAL PROPERTY OF DEBTOR OF EVERY KIND AND NATURE, WHEREVER LOCATED, WHETHER NOW OWNED OR HEREAFTER ACQUIRED, INCLUDING WITHOUT LIMITATION, THE FOLLOWING CATEGORIES OF PROPERTY AS DEFINED IN REVISED ARTICLE 9 OF THE UNIFORM COMMERCIAL CODE: GOODS (INCLUDING INVENTORY, EQUIPMENT, AND ANY ACCESSIONS THERETO), INSTRUMENTS (INCLUDING PROMISSORY NOTES), DOCUMENTS, ACCOUNTS (INCLUDING HEALTH-CARE-INSURANCE RECEIVABLES), CHATTEL PAPER (WHETHER TANGIBLE OR ELECTRONIC), DEPOSIT ACCOUNTS, LETTER-OF-CREDIT RIGHTS (WHETHER OR NOT THE LETTER OF CREDIT IS EVIDENCED BY A WRITING), COMMERCIAL TORT CLAIMS, SECURITIES AND ALL OTHER INVESTMENT PROPERTY, GENERAL INTANGIBLES (INCLUDING PAYMENT INTANGIBLES AND SOFTWARE), SUPPORTING OBLIGATIONS AND ANY AND ALL RECORDS OF, ACCESSIONS TO AND PRODUCTS AND PROCEEDS OF THE FOREGOING. ANY TERM USED HEREIN WHICH IS DEFINED IN EITHER (I) ARTICLE 9 OF THE UNIFORM COMMERCIAL CODE AS IN EFFECT IN THE JURISDICTION IN WHICH THE FINANCING STATEMENT WAS SIGNED OR AUTHENTICATED BY THE DEBTOR AT THE TIME IT WAS SO SIGNED OR AUTHENTICATED (II) ARTICLE 9 OF THE UNIFORM COMMERCIAL CODE AS IN EFFECT AT ANY RELEVANT TIME IN THE JURISDICTION IN WHICH THE FINANCING STATEMENT IS FILED, HAS THE MEANING TO BE ASCRIBED THERETO WITH RESPECT TO ANY PARTICULAR ITEM OF PROPERTY UNDER THE MORE ENCOMPASSING OF THE TWO DEFINITIONS. THIS FINANCING STATEMENT COVERS, AND IS INTENDED TO COVER, ALL PERSONAL PROPERTY OF THE DEBTOR.