UCC-1 Form

FILER INFORMATION

Full name: CORPORATION SERVICE COMPANY

Email Contact at Filer: RISOSUCCFILINGsV3@CSCGLOBAL.COM

SEND ACKNOWLEDGEMENT TO

Contact name: CORPORATION SERVICE COMPANY

Mailing Address: 801 ADLAI STEVENSON DRIVE

City, State Zip Country: Springfield, IL 62703 USA

DEBTOR INFORMATION

Org. Name: APLUS CONSTRUCTION LLC Mailing Address: 142 CAMDEN AVE City, State Zip Country: PROVIDENCE, RI 02908 USA

SECURED PARTY INFORMATION

Org. Name: SILVER HILL FUNDING, LLC Mailing Address: 4425 PONCE DE LEON BLVD City, State Zip Country: CORAL GABLES, FL 33146 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: 2521 08288

COLLATERAL

SEE ATTACHED

All inventory, equipment, accounts (including but not limited to all health-care-insurance receivables), chattel paper, instruments (including but not limited to all promissory notes), letter-of-credit rights, letters of credit, documents, deposit accounts, investment property, money, other rights to payment and performance, and general intangibles (including but not limited to all software and all payment intangibles) relating to the real property described on Exhibit A attached hereto and made a part hereof (the Property); all oil, gas and other minerals before extraction relating to the Property; all oil, gas, other minerals and accounts constituting as-extracted collateral relating to the Property; all fixtures relating to the Property; all oil, gas, other relating to the Property; all attachments, accessions, accessories, fittings, increases, tools, parts, repairs, supplies, and commingled goods relating to the Property; and all additions, replacements of and substitutions for all or any part of the Property; all insurance refunds relating to the Property; all good will relating to the Property; all records and data and embedded software relating to the Property, and all equipment, inventory and software to utilize, create, maintain and process any such records and data on electronic media; and all supporting obligations relating to the Property; all whether now existing or hereafter arising, whether now owned or hereafter acquired or whether now or hereafter subject to any rights in the Property; and all products and proceeds (including but not limited to all insurance payments) of or relating to the Property.

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