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UCC-1 Form

FILER INFORMATION

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DEBTOR INFORMATION

Org. Name: LOFTES FISHERIES, INC.

Mailing Address: 61 OLD ROSE HILL ROAD

City, State Zip Country: SOUTH KINGSTOWN, RI 02879 USA

SECURED PARTY INFORMATION

Last Name (i.e. Family Name or Surname): **JAMES** First Name: **JAMES** Middle Name: **R.**

Mailing Address: 361D WOODRUFF AVENUE

City, State Zip Country: SOUTH KINGSTOWN, RI 02879 USA

TRANSACTION TYPE: STANDARD

COLLATERAL

FISHING VESSEL MICHELE JEAN II (O/N 622532), TOGETHER WITH ALL OF THE VESSEL'S GEAR, EQUIPMENT, FIXTURES AND FURNITURE, FISHERIES LICENSES AND PERMITS AND FISHERIES CATCH ALLOCATIONS AND QUOTAS.