

UCC-1 Form

FILER INFORMATION

Full name:

Email Contact at Filer: UCC@NCSCREDIT.COM

SEND ACKNOWLEDGEMENT TO

Contact name: NCS UCC SERVICES GROUP

Mailing Address: 729 MINER RD

City, State Zip Country: HIGHLAND HEIGHTS, OH 44143 USA

DEBTOR INFORMATION

Org. Name: MASTERCRAFT JEWELRY, INC.

Mailing Address: 4 WARREN AVE

City, State Zip Country: NORTH PROVIDENCE, RI 02911 USA

SECURED PARTY INFORMATION

Org. Name: NEW SHOES ENTERPRISES, L.L.C.

Mailing Address: 9375 E SHEA BLVD. STE. 100

City, State Zip Country: SCOTTSDALE, AZ 85260 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: U340309

COLLATERAL

ALL ASSETS OF THE DEBTOR ARISING FROM DEBTOR'S APPLICATION FOR THE EMPLOYEE RETENTION TAX CREDIT IN ANY ELIGIBLE QUARTER, AS PROVIDED FOR UNDER TITLE 26 OF THE UNITED STATES CODE AND SECTION 2301 OF THE CORONAVIRUS AID, RELIEF, AND ECONOMIC SECURITY ACT, INCLUDING RELEVANT SUBSEQUENT AMENDMENTS, ENACTMENTS, AND APPROPRIATIONS.