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UCC-1 Form

FILER INFORMATION

Full name: CORPORATION SERVICE COMPANY

Email Contact at Filer: RISOSUCCFILINGSV3@CSCGLOBAL.COM

SEND ACKNOWLEDGEMENT TO

Contact name: Corporation Service Company Mailing Address: 801 Adlai Stevenson Drive

City, State Zip Country: SPRINGFIELD, IL 62703 USA

DEBTOR INFORMATION

Org. Name: 44 AUTO CONCEPTS, INC.

Mailing Address: 21 OAKDALE AVE

City, State Zip Country: JOHNSTON, RI 02919 USA

SECURED PARTY INFORMATION

Org. Name: CORPORATION SERVICE COMPANY, AS REPRESENTATIVE

Mailing Address: P.O. Box 2576 UCCSPREP@CSCINFO.COM

City, State Zip Country: SPRINGFIELD, IL 62708 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: 2606 23173

COLLATERAL

SECURED PARTY HAS PURCHASED CERTAIN "FUTURE RECEIPTS" FROM DEBTOR. "FUTURE RECEIPTS" INCLUDES ALL PAYMENTS MADE BY CASH, CHECK, AUTOMATED CLEARING HOUSE OR OTHER ELECTRONIC TRANSFER OR OTHER FORM OF MONETARY PAYMENT IN THE ORDINARY COURSE OF SELLER'S BUSINESS. NOTICE: PURSUANT TO THE AGREEMENT BETWEEN DEBTOR AND SECURED PARTY, DEBTOR IS PROHIBITED FROM OBTAINING ANY FINANCING THAT IMPAIRS THE VALUE OF THE FUTURE RECEIPTS OR SECURED PARTY'S RIGHT TO COLLECT SAME. IN THE EVENT THAT ANY ENTITY IS GRANTED A SECURITY INTEREST IN THE FUTURE RECEIPTS CONTRARY TO THE ABOVE, THE SECURED PARTY ASSERTS A CLAIM TO ANY PROCEEDS THEREOF RECEIVED BY SUCH ENTITY.