

**UCC FINANCING STATEMENT AMENDMENT**

## FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)				
B. E-MAIL CONTACT AT FILER (optional)				
C. SEND ACKNOWLEDGMENT TO (Name and Address)				
Please Return to Alyssa Howard CT Lien Solutions 208 S. LaSalle Street Suite 814 Chicago, IL 60604				
<b>THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY</b>				
1a. INITIAL FINANCING STATEMENT FILE NUMBER <b>#200502150900 March 28, 2005</b>			1b. <input type="checkbox"/> This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS File <u>attach Amendment Addendum (Form UCC3Ad)</u> and provide Debtor's name in item 13	
2. <input type="checkbox"/> <b>TERMINATION</b> Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement.				
3. <input type="checkbox"/> <b>ASSIGNMENT</b> (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9 For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8				
4. <input type="checkbox"/> <b>CONTINUATION</b> Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.				
5. <input type="checkbox"/> <b>PARTY INFORMATION CHANGE</b> Check <u>one</u> of these two boxes: <input type="checkbox"/> Debtor or <input type="checkbox"/> Secured Party of record <b>AND</b> Check <u>one</u> of these three boxes to: <input type="checkbox"/> CHANGE name and/or address: Complete item 6a or 6b, and item 7a or 7b and item 7c; <input type="checkbox"/> ADD name: Complete item 7a or 7b, and item 7c; <input type="checkbox"/> DELETE name: Give record name to be deleted in item 6a or 6b				
6. <b>CURRENT RECORD INFORMATION</b> Complete for Party Information Change - provide only <u>one</u> name (5a or 6b)				
6a. ORGANIZATION'S NAME <b>The Rhode Island Coalition For The Homeless, Inc.</b>				
OR 6b. INDIVIDUAL'S SURNAME				
FIRST PERSONAL NAME		ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
7. <b>CHANGED OR ADDED INFORMATION</b> Complete for Assignment or Party Information Change - provide only <u>one</u> name (7a or 7b) (use exact, full name, do not omit, modify, or abbreviate any part of the Debtor's name)				
7a. ORGANIZATION'S NAME				
OR 7b. INDIVIDUAL'S SURNAME				
INDIVIDUAL'S FIRST PERSONAL NAME				SUFFIX
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)				SUFFIX
7c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY
8. <input checked="" type="checkbox"/> <b>COLLATERAL CHANGE</b> Also check <u>one</u> of these four boxes: <input type="checkbox"/> ADD collateral <input checked="" type="checkbox"/> DELETE collateral <input type="checkbox"/> RESTATE covered collateral <input type="checkbox"/> ASSIGN collateral Indicate collateral: <b>Please see attached Exhibit A hereto.</b>				
9. <b>NAME OF SECURED PARTY OR RECORD AUTHORIZING THIS AMENDMENT</b> Provide only <u>one</u> name (9a or 9b) (name of Assignor, if this is an Assignment) If this is an Amendment authorized by a DEBTOR, check here <input type="checkbox"/> and provide name of authorizing Debtor				
9a. ORGANIZATION'S NAME <b>Citizens Bank, N.A.</b>				
OR 9b. INDIVIDUAL'S SURNAME				
FIRST PERSONAL NAME		ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
10. <b>OPTIONAL FILER REFERENCE DATA</b> <b>The Rhode Island Coalition For The Homeless, Inc. - Citizens Bank, N.A. - UCC-3</b>				

EXHIBIT A TO UCC-3 FINANCING STATEMENT

DEBTOR:                               The Rhode Island Coalition For The Homeless, Inc.

SECURED PARTY:               Citizens Bank, N.A.

DESCRIPTION OF DELETED COLLATERAL: Secured Party hereby releases its security interest in the following, and acknowledges and agrees the following is deleted from the collateral in which Security Party has an interest.

All rights of Debtor in, to and under the Loan Proceeds Account, the Outcome Payment Account, the Outcome Payor Agreement (including without limitation, Debtor's right to receive all payments under and pursuant to the Outcome Payor Agreement), the Loan Loss Reserve Funding Agreements (whether now executed or hereinafter executed and including, without limitation, Debtor's right to receive all payments under and pursuant to the Loan Loss Reserve Funding Agreements), the Fiscal Year Appropriated Funds (including, without limitation, all of Debtor's right to receive such funds), the Loan Loss Reserve Account, and the Loan Loss Reserve Funding Payments (including, without limitation, all of Debtor's right to receive such funding payments); and products and Proceeds of the foregoing; and all unexpended proceeds of the Loan (whether or not deposited in the Loan Proceeds Account, and including without limitation Excess Budgeted Funds).

Unless the context otherwise requires, all capitalized terms used but not defined herein shall have the meanings ascribed thereto in the UCC or that certain loan agreement dated as of June 30, 2023, by and between Debtor and Community Outcomes Fund LP, as may be modified, amended, extended, supplemented, restated or replaced from time to time.