

UCC-1 Form

FILER INFORMATION

Full name:

Email Contact at Filer: MHUBBARD@TAFTLAW.COM

SEND ACKNOWLEDGEMENT TO

Contact name: TAFT STETTINIUS & HOLLISTER LLP

Mailing Address: ONE INDIANA SQUARE, SUITE 3500

City, State Zip Country: INDIANAPOLIS, IN 46204 USA

DEBTOR INFORMATION

Org. Name: PMG PENNSYLVANIA LLC

Mailing Address: 186 ENTERPRISE DRIVE

City, State Zip Country: PHILIPSBURG, PA 16866 USA

SECURED PARTY INFORMATION

Org. Name: LANDESBANK BADEN-WÜRTTEMBERG

Mailing Address: AM HAUPTBAHNHOF 2

City, State Zip Country: STUTTGART, 70173 DEU

TRANSACTION TYPE: STANDARD

COLLATERAL

SEE ATTACHED EXHIBIT A

EXHIBIT A
to
UCC Financing Statement

Debtor: PMG Pennsylvania LLC (the "Grantor")

Secured Party: Landesbank Baden-Württemberg, as Security Agent
(the "Security Agent")

Subject to and in accordance with the Security Agreement, dated as of August 13, 2018 among the Grantor, PMG Pennsylvania LLC and the Security Agent (the "Security Agreement"), this Financing Statement covers the following collateral (the "Collateral"):

All of the Grantor's right, title and interest in and to the following, in each case, as to each type of property described below, whether now owned or hereafter acquired by the Grantor, wherever located, and whether now or hereafter existing or arising:

- (a) all Goods of the Grantor;
- (b) all equipment in all of its forms, including, without limitation, all machinery, tools, motor vehicles, vessels, aircraft, furniture and fixtures, and all parts thereof and all accessions thereto, including, without limitation, computer programs and supporting information that constitute equipment within the meaning of the UCC;
- (c) all inventory in all of its forms, including, without limitation, (i) all raw materials, work in process, finished goods and materials used or consumed in the manufacture, production, preparation or shipping thereof, (ii) goods in which the Grantor has an interest in mass or a joint or other interest or right of any kind (including, without limitation, goods in which the Grantor has an interest or right as consignee) and (iii) goods that are returned to or repossessed or stopped in transit by the Grantor, and all accessions thereto and products thereof and documents therefor, including, without limitation, computer programs and supporting information that constitute inventory within the meaning of the UCC;
- (d) the commercial tort claims described in Schedule I hereto (together with any commercial tort claims as to which the Grantor has complied with the requirements of Section 9 of the Security Agreement);
- (e) all documents, books and records (including, without limitation, customer lists, credit files, printouts and other computer output materials and records) of such Grantor pertaining to any of the Collateral;
- (f) all Accounts of Grantor;
- (g) all Instruments of Grantor; and
- (h) all proceeds of, collateral for, income, royalties and other payments now or hereafter due and payable with respect to, and supporting obligations relating to, any and all of the Collateral (including, without limitation, proceeds, collateral and supporting obligations that constitute property of the types described in clauses (a) through (f) above) and, to the extent not otherwise included, all payments under insurance (whether or not the Security Agent is the loss payee thereof), or any indemnity, warranty or guaranty, payable by reason of loss or damage to or otherwise with respect to any of the foregoing Collateral.

Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Security Agreement.

SCHEDULE I

COMMERCIAL TORT CLAIMS

None