

# UCC-1 Form

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## FILER INFORMATION

*Full name:* **JOANNA LIPFELD**

*Email Contact at Filer:* **JDL@LYNXEQUITY.COM**

## SEND ACKNOWLEDGEMENT TO

*Contact name:* **SUCCESSION CAPITAL INC.**

*Mailing Address:* **692 QUEEN STREET EAST SUITE 205**

*City, State Zip Country:* **TORONTO, ON M4M1G9 CAN**

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## DEBTOR INFORMATION

*Org. Name:* **NORTH AMERICAN SHOE Co**

*Mailing Address:* **895 WARREN AVENUE EAST**

*City, State Zip Country:* **PROVIDENCE, RI 02914 USA**

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## SECURED PARTY INFORMATION

*Org. Name:* **SUCCESSION CAPITAL**

*Mailing Address:* **692 QUEEN STREET EAST SUITE 205**

*City, State Zip Country:* **TORONTO, ON M4M1G9 CAN**

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## TRANSACTION TYPE: STANDARD

**ALTERNATIVE DESIGNATION: CREDITOR**

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## COLLATERAL

(I) ALL TANGIBLE PERSONAL PROPERTY OF ANY KIND, NATURE OR DESCRIPTION OF THE DEBTOR INCLUDING WITHOUT LIMITATION, ALL FIXTURES, EQUIPMENT, MACHINERY, FURNITURE, APPLIANCES AND GOODS; (II) ALL INVENTORY AND SUPPLIES OF THE DEBTOR, INCLUDING WITHOUT LIMITATION, RAW MATERIALS, WORK IN PROCESS, FINISHED GOODS, MERCHANDISE, MATERIALS AND SUPPLIES USED OR CONSUMED IN ANY BUSINESS NOW OR HEREAFTER CONDUCTED AND OTHER PERSONAL PROPERTY HELD OR TO BE HELD FOR SALE, LEASE, DISPLAY, DEMONSTRATION OR CONSIGNMENT; (III) ALL ACCOUNTS, MONEY, DOCUMENTS, INSTRUMENTS, INVESTMENT PROPERTY, CHATTEL PAPER, DEPOSIT ACCOUNTS, THINGS IN ACTION, AND GENERAL INTANGIBLES OF THE DEBTOR, INCLUDING, WITHOUT LIMITATION, PATENTS, PATENT APPLICATIONS AND REGISTERED OR UNREGISTERED TRADEMARKS AND COPYRIGHTS, SECURITIES, ACCOUNTS AND NOTES RECEIVABLE AND DEPOSITS WITH PUBLIC UTILITIES OR WITH ANY OTHER PERSON OR ENTITY; (IV) ALL RIGHTS AND BENEFICIAL INTERESTS OF THE DEBTOR IN, TO AND UNDER ANY LEASE, SUBLEASE, LICENSE, USE OR SERVICE CONTRACT, FRANCHISE OR CONCESSION, AND ANY AGREEMENT, ORAL OR WRITTEN, FOR ANY LEASE, SUBLEASE, LICENSE, USE OR SERVICE CONTRACT, FRANCHISE OR CONCESSION, AS WELL AS ALL THE RENTS, INCOME, ISSUES, PROFITS, ROYALTIES, RIGHTS TO INCOME AND RIGHTS OF PERFORMANCE, USE OR OTHER EXPLOITATION THEREUNDER; (V) THE GOODWILL OF ANY BUSINESS AND ANY TRADE NAME, BUSINESS NAME, TRADEMARK, SERVICE MARK OR DOMAIN NAME EMPLOYED BY DEBTOR IN ANY BUSINESS NOW OR HEREAFTER CONDUCTED BY DEBTOR; (VI) ALL OPERATING BOOKS AND RECORDS, BOOKS AND RECORDS OF CUSTOMERS, CUSTOMER LISTS, STATIONERY, MATERIALS AND SUPPLIES USED IN ANY BUSINESS NOW OR HEREAFTER CONDUCTED BY DEBTOR; (VII) ALL PROCEEDS AND PRODUCTS OF EACH OF THE FOREGOING, ALL BOOKS AND RECORDS RELATING TO THE FOREGOING, ALL SUPPORTING OBLIGATIONS RELATED THERETO, AND ALL ACCESSIONS TO, SUBSTITUTIONS AND REPLACEMENTS FOR, AND RENTS, PROFITS AND PRODUCTS OF, EACH OF THE FOREGOING, AND ANY AND ALL PROCEEDS OF ANY INSURANCE, INDEMNITY, WARRANTY OR GUARANTY PAYABLE TO THE DEBTOR FROM TIME TO TIME WITH RESPECT TO ANY OF THE FOREGOING.