

UCC-1 Form

FILER INFORMATION

Full name: CORPORATION SERVICE COMPANY

Email Contact at Filer: RISOSUCCFILINGSV3@CSCGLOBAL.COM

SEND ACKNOWLEDGEMENT TO

Contact name: CORPORATION SERVICE COMPANY

Mailing Address: 801 ADLAI STEVENSON DRIVE

City, State Zip Country: SPRINGFIELD, IL 62703 USA

DEBTOR INFORMATION

Org. Name: SAL'S BAKERY, INC.

Mailing Address: 1288 CHALKSTONE AVENUE

City, State Zip Country: PROVIDENCE, RI 02908 USA

SECURED PARTY INFORMATION

Org. Name: CITIZENS BANK, N.A

Mailing Address: ONE CITIZENS PLAZA

City, State Zip Country: PROVIDENCE, RI 02903 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: OPTIONAL FILER REFERENCE 2678 88348

COLLATERAL

ALL PERSONAL PROPERTY OF DEBTOR OF EVERY KIND AND NATURE, WHEREVER LOCATED, WHETHER NOW OWNED OR HEREAFTER ACQUIRED, INCLUDING WITHOUT LIMITATION, THE FOLLOWING CATEGORIES OF PROPERTY AS DEFINED IN REVISED ARTICLE 9 OF THE UNIFORM COMMERCIAL CODE: GOODS (INCLUDING INVENTORY, EQUIPMENT, FIXTURES, FARM PRODUCTS, AND ANY ACCESSORIES THERETO), INSTRUMENTS (INCLUDING PROMISSORY NOTES), DOCUMENTS, ACCOUNTS (INCLUDING HEALTH-CARE-INSURANCE RECEIVABLES), CHATTEL PAPER (WHETHER TANGIBLE OR ELECTRONIC), DEPOSIT ACCOUNTS, LETTER-OF-CREDIT RIGHTS (WHETHER OR NOT THE LETTER OF CREDIT IS EVIDENCED BY A WRITING), COMMERCIAL TORT CLAIMS, SECURITIES AND ALL OTHER INVESTMENT PROPERTY, GENERAL INTANGIBLES (INCLUDING PAYMENT INTANGIBLES AND SOFTWARE), SUPPORTING OBLIGATIONS AND ANY AND ALL RECORDS OF, ACCESSIONS TO AND PRODUCTS AND PROCEEDS OF THE FOREGOING. ANY TERM USED HEREIN WHICH IS DEFINED IN EITHER (I) ARTICLE 9 OF THE UNIFORM COMMERCIAL CODE AS IN EFFECT IN THE JURISDICTION IN WHICH THIS FINANCING STATEMENT WAS SIGNED OR AUTHENTICATED BY THE DEBTOR AT THE TIME IT WAS SO SIGNED OR AUTHENTICATED OR (II) ARTICLE 9 OF THE UNIFORM COMMERCIAL CODE AS IN EFFECT AT ANY RELEVANT TIME IN THE JURISDICTION IN WHICH THIS FINANCING STATEMENT IS FILED, HAS THE MEANING TO BE ASCRIBED THERETO WITH RESPECT TO ANY PARTICULAR ITEM OF PROPERTY UNDER THE MORE ENCOMPASSING OF THE TWO DEFINITIONS. THIS FINANCING STATEMENT COVERS, AND IS INTENDED TO COVER, ALL PERSONAL PROPERTY OF THE DEBTOR.