UCC-1 Form

FILER INFORMATION

Full name: Email Contact at Filer: UCC@NCSCREDIT.COM

SEND ACKNOWLEDGEMENT TO

Contact name: NCS UCC SERVICES GROUP Mailing Address: 729 MINER RD City, State Zip Country: HIGHLAND HEIGHTS, OH 44143 USA

DEBTOR INFORMATION

Org. Name: FRISKIE FRIES, LLC

Mailing Address: 215 BROADWAY

City, State Zip Country: PROVIDENCE, RI 02903 USA

SECURED PARTY INFORMATION

Org. Name: STENSON TAMADDON LLC Mailing Address: ONE N. CENTRAL AVE., STE. 1030 City, State Zip Country: PHOENIX, AZ 85004 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: U347489

COLLATERAL

ALL ASSETS OF THE DEBTOR ARISING FROM DEBTOR'S APPLICATION FOR THE EMPLOYEE RETENTION TAX CREDIT IN ANY ELIGIBLE QUARTER, AS PROVIDED FOR UNDER TITLE 26 OF THE UNITED STATES CODE AND SECTION 2301 OF THE CORONAVIRUS AID, RELIEF, AND ECONOMIC SECURITY ACT, INCLUDING RELEVANT SUBSEQUENT AMENDMENTS, ENACTMENTS, AND APPROPRIATIONS.