

UCC-1 Form

FILER INFORMATION

Full name: CORPORATION SERVICE COMPANY

Email Contact at Filer: RISOSUCCFILINGSV3@CSCGLOBAL.COM

SEND ACKNOWLEDGEMENT TO

Contact name: CORPORATION SERVICE COMPANY

Mailing Address: 801 ADLAI STEVENSON DRIVE

City, State Zip Country: SPRINGFIELD, IL 62703 USA

DEBTOR INFORMATION

Org. Name: EVOLUTION WIRELESS INC.

Mailing Address: 73 BRIGHTRIDGE AVE

City, State Zip Country: EAST PROVIDENCE, RI 02914 USA

Org. Name: EVOLUTION INTERNATIONAL CORPORATION

Mailing Address: 73 BRIGHTRIDGE AVE

City, State Zip Country: EAST PROVIDENCE, RI 02914 USA

Org. Name: EVOLUTION WIRELESS SOUTH INC

Mailing Address: 73 BRIGHTRIDGE AVE

City, State Zip Country: EAST PROVIDENCE, RI 02914 USA

Org. Name: EVOLUTION TRANSPORT, INC

Mailing Address: 1094 WILDLEAF CV

City, State Zip Country: MEMPHIS, TN 38116 USA

SECURED PARTY INFORMATION

Org. Name: CORPORATION SERVICE COMPANY, AS REPRESENTATIVE

Mailing Address: P.O. Box 2576 UCCSPREP@CSCINFO.COM

City, State Zip Country: SPRINGFIELD, IL 62708 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: 2705 23061

COLLATERAL

ALL ASSETS NOW OR HEREAFTER ACQUIRED AND WHEREVER LOCATED, INCLUDING BUT NOT LIMITED TO, THE FOLLOWING SUBCATEGORIES OF ASSETS: A) ACCOUNTS, INCLUDING BUT NOT LIMITED TO, CREDIT CARD RECEIVABLES B) CHATTEL PAPER C) INVENTORY D) EQUIPMENT E) INSTRUMENTS, INCLUDING BUT NOT LIMITED TO, PROMISSORY NOTES; F) INVESTMENT PROPERTY; G) DOCUMENTS H) DEPOSIT ACCOUNTS; I) LETTER OF CREDIT RIGHTS; J) GENERAL INTANGIBLES; K) SUPPORTING OBLIGATIONS; PROCEEDS OF PRODUCTS OF THE FOREGOING. NOTICE PURSUANT TO AN AGREEMENT BETWEEN DEBTOR AND SECURED PARTY, DEBTOR HAS AGREED NOT TO FURTHER ENCUMBER THE COLLATERAL DESCRIBED HEREIN, THE FURTHER ENCUMBRANCE OF WHICH MAY CONSTITUTE THE TORTUOUS INTERFERENCE WITH THE SECURED PARTY'S RIGHT BY SUCH ENCUMBRANCE IN THE EVENT THAT ANY ENTITY IS GRANTED A SECURITY INTEREST IN DEBTOR'S ACCOUNTS, CHATTEL, PAPER OR GENERAL INTANGIBLES CONTRARY TO THE ABOVE, THE SECURED PARTY'S ASSERTS A CLAIM TO ANY PROCEEDS THEREOF RECEIVED BY

SUCH ENTITY.