

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

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|--|
| A NAME & PHONE OF CONTACT AT SUBMITTER (optional) Karen S.D. Grande, Esq. |
| B. E-MAIL CONTACT AT SUBMITTER (optional) karen.grande@lockelord.com |
| C SEND ACKNOWLEDGMENT TO (Name and Address) Karen S.D. Grande, Esq. Locke Lord LLP 2800 Financial Plaza Providence, RI 02903 |

SEE BELOW FOR SECURED PARTY CONTACT INFORMATION

Print**Reset**

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME Provide only one Debtor name (1a or 1b) (use exact, full name, do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad).

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|--|-------------------------|--|---------------------------|-------------------------------|-----------------------------|
| 1a ORGANIZATION'S NAME Providence Redevelopment Agency | | | | | |
| OR | 1b INDIVIDUAL'S SURNAME | | FIRST PERSONAL NAME | ADDITIONAL NAME(S)/INITIAL(S) | SUFFIX |
| 1c MAILING ADDRESS 444 Westminster Street, Suite 3A | | | CITY Providence | STATE RI | POSTAL CODE 02903 |
| | | | | COUNTRY USA | |

2. DEBTOR'S NAME Provide only one Debtor name (2a or 2b) (use exact, full name, do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad).

| | | | | | |
|---|-------------------------|--|---------------------------|-------------------------------|-----------------------------|
| 2a ORGANIZATION'S NAME ProvPort, Inc. | | | | | |
| OR | 2b INDIVIDUAL'S SURNAME | | FIRST PERSONAL NAME | ADDITIONAL NAME(S)/INITIAL(S) | SUFFIX |
| 2c MAILING ADDRESS 35 Terminal Road | | | CITY Providence | STATE RI | POSTAL CODE 02905 |
| | | | | COUNTRY USA | |

3. SECURED PARTY'S NAME (or NAME OF ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

| | | | | | |
|--|-------------------------|--|-------------------------|-------------------------------|-----------------------------|
| 3a ORGANIZATION'S NAME The Bank of New York Mellon Trust Company, N.A. | | | | | |
| OR | 3b INDIVIDUAL'S SURNAME | | FIRST PERSONAL NAME | ADDITIONAL NAME(S)/INITIAL(S) | SUFFIX |
| 3c MAILING ADDRESS 4449 Easton Way, Office 2041 | | | CITY Columbus | STATE OH | POSTAL CODE 43219 |
| | | | | COUNTRY USA | |

4. COLLATERAL: This financing statement covers the following collateral:

All right, title and interest of the Debtor in the Amended and Restated Trust Agreement dated December 12, 2023, by and among the Debtor, Secured Party, ProvPort, Inc. and the City of Providence, Rhode Island, as amended including by a Second Supplemental Trust Agreement dated December 12, 2023 and a Third Supplemental Trust Agreement dated December 12, 2023, and all amendments, modifications and renewals thereof. All right, title and interest of the Debtor in the Trust Estate as defined on Exhibit A attached hereto and made a part hereof.

| | | | |
|---|--|--|--|
| 5. Check only if applicable and check <u>only</u> one box: Collateral is <input type="checkbox"/> held in a Trust (see UCC1Ad, item 17 and Instructions) <input type="checkbox"/> being administered by a Decedent's Personal Representative | | | |
| 6a. Check <u>only</u> if applicable and check <u>only</u> one box: <input checked="" type="checkbox"/> Public Finance Transaction <input type="checkbox"/> Manufactured Home Transaction <input type="checkbox"/> A Debtor is a Transmitting Utility | | 6b. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Agricultural Lien <input type="checkbox"/> Non-UCC Filing | |
| 7. ALTERNATIVE DESIGNATION (if applicable): <input type="checkbox"/> Lessee/Lessor <input type="checkbox"/> Consignor/Consignor <input type="checkbox"/> Seller/Buyer <input type="checkbox"/> Bailor/Bailor <input type="checkbox"/> Licensee/Licensor | | | |
| 8. OPTIONAL FILER REFERENCE DATA: Filed with Rhode Island Secretary of State | | | |

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR. Same as line 1a or 1b on Financing Statement, if line 1b was left blank because individual Debtor name did not fit, check here ☐

9a ORGANIZATION'S NAME

Providence Redevelopment Agency

OR

9b INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

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THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME. Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact full name, do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c.

10a ORGANIZATION'S NAME

OR

10b INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

10c MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

11. ☐ ADDITIONAL SECURED PARTY'S NAME or ☐ ASSIGNOR SECURED PARTY'S NAME. Provide only one name (11a or 11b).

11a ORGANIZATION'S NAME

OR

11b INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

11c MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral)

13. ☐ This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS (if applicable).

14. This FINANCING STATEMENT

☐ covers timber to be cut

☐ covers as extracted collateral

☐ is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest).

16. Description of real estate

ProvPort, Inc.
35 Terminal Road
Providence, Rhode Island 09205

See Exhibit A attached hereto.

17. MISCELLANEOUS

Exhibit A to UCC-1 Financing Statement

Debtor(s): Providence Redevelopment Agency (the "Agency")
ProvPort, Inc. (the "Corporation")

Secured Party: The Bank of New York Mellon Trust Company, N.A., as Trustee

This Financing Statement covers the pledge and security interest made by the Debtor to the Secured Party pursuant to that certain Amended and Restated Trust Agreement dated December 12, 2023 (the "Amended and Restated Trust Agreement"), as amended, including by that certain (a) Second Supplemental Trust Agreement dated December 12, 2023 (the "Second Supplemental Agreement") with respect to the issuance of the Series 2023 A Certificates (hereinafter defined) and (b) Third Supplemental Trust Agreement dated December 12, 2023 (the "Third Supplemental Agreement" and together with the Amended and Restated Trust Agreement and the Second Supplemental Trust Agreement, collectively, the "Trust Agreement") with respect to the issuance of the Series 2023 B Certificates (hereinafter defined), each by and among the Agency, the Corporation, Secured Party and the City of Providence, Rhode Island (the "City"), which pledge and security interest consists of the following (the "Trust Estate"):

(i) all estate, right, title and interest of the Secured Party in and to the Lease Payments to be made by the Agency to the Corporation pursuant to the Facilities Lease (including the deposit of Revenues by the Corporation with the Trustee pursuant to the Facilities Sublease) and all rights to enforce the Lease Payments under the Facilities Lease, including, without limitation, all amounts from time to time deposited in the funds and accounts created pursuant to the Trust Agreement and, subject to Section 9.05 of the Trust Agreement, to the extent set forth herein, investment earnings thereon, (ii) all estate, right, title and interest of the Secured Party in and to the obligations of the City to replenish the Debt Service Reserve Account as provided in Section 5.04 of the Trust Agreement, (iii) all estate, right, title and interest of the Trustee in and to the Assignment Agreement and (iv) all estate, right, title and interest of the Trustee in and to the Assignment of Rents.

As used herein, the following terms shall have the following meanings (such meanings to be equally applicable to both the singular and plural forms of the terms defined):

"Assignment Agreement" shall mean that certain Assignment Agreement, dated as of May 1, 2003, by and among the Corporation, the Agency and the Trustee, as originally executed or as it is from time to time supplemented, modified, or amended.

"Assignment of Rents" shall mean that certain Collateral Assignment of Rents and Leases, dated as of May 1, 2003, by and between the Corporation and the Agency, as originally executed or as it is from time to time supplemented, modified or amended.

"Debt Service Reserve Account" shall mean the account so designated by Section 5.01(a) of the Trust Agreement.

"Facilities Lease" shall mean the Facilities Lease, dated as of May 1, 2003, between the Agency and the Corporation, as originally executed or as it is from time to time supplemented, modified or amended.

Exhibit A to UCC-1 Financing Statement

“Facilities Sublease” shall mean the Facilities Sublease, dated as of May 1, 2003, between the Agency, the City and the Corporation, as originally executed or as it is from time to time supplemented, modified or amended.

“Leased Facilities” shall mean the real property constituting the Site and the improvements thereon that the Corporation acquired from the City in 1994 together with additions and improvements made with proceeds of Certificates and any Additional Certificates, as more particularly described on Exhibit B attached hereto.

“Lease Payments” shall mean payments made or to be made pursuant to Section 3.1 of the Facilities Lease.

“Revenues” shall mean all gross income and revenue received or receivable by the Agency or the Corporation from the ownership and/or operation of the Facilities, determined in accordance with Generally Accepted Accounting Principles, including all rates, fees, charges, Insurance Proceeds and proceeds of title insurance received by the Agency or the Corporation from the ownership and/or operation of the Facilities, all payments made by the Insurer pursuant to the Policy, and including all other income and revenue howsoever derived by the Agency or the Corporation from the ownership and/or operation of the Facilities or arising from the Facilities, and also including all income from the deposit or investment of any money in the Revenue Fund, and all other amounts required to be deposited in the Revenue Fund under this Trust Agreement, the Facilities Lease or the Facilities Sublease, but excluding (a) any grants, donations and contributions made to the Agency or the Corporation respecting the Facilities and its ownership and/or operation, (b) any rentals and other amounts payable to the Agency with respect to Lot 288, or (c) subject to approval of the Insurer, if any, rentals and other amounts payable pursuant to instruments between the Agency, as lessor or grantor, and the Corporation, as lessee or grantee, of particular lots and improvements thereon, if any, for use by the Corporation as part of the Facilities (but not included in the Leased Facilities), to the extent that such instrument designates the rentals and other amounts as not intended to be included as Revenues.

“Series 2023 A Certificates” means the \$8,615,000 Providence Redevelopment Agency Certificates of Participation (Port of Providence Lease) Series 2023 A (Taxable Current Interest Certificates) issued pursuant to the Amended and Restated Trust Agreement and the Second Supplemental Trust Agreement.

“Series 2023 B Certificates” means the \$4,330,324.40 Providence Redevelopment Agency Certificates of Participation (Port of Providence Lease) Series 2023 B (Taxable Capital Appreciation Certificates) issued pursuant to the Amended and Restated Trust Agreement and the Third Supplemental Trust Agreement.

Exhibit B to UCC-1 Financing Statement

Leased Facilities

Exhibit A

Parcel 'A'

That certain tract or parcel of land situated northerly of Ernest Street, easterly of Ellis Street and southerly of Terminal Road in the City of Providence, County of Providence and State of Rhode Island and Providence Plantations designated as Parcel 'A' on a plan entitled "Survey Plan of The Port of Providence, R.I. situated at Field's Point Providence, Rhode Island Scale: 1"=100' Date: September 21, 1994 Prepared for ProvPort, Inc. & Peabody & Brown 1 Citizens Plaza Providence, Rhode Island Project No. 408.00 Dwg. No. 408-S1 Sheets 1 & 2 of 2 Sheets Crossman Engineering, Inc. Warwick, Rhode Island Richard S. Lipsitz, PLS #1837", bounded and described as follows:

Beginning at the intersection of the northerly streetline of Ernest Street and the easterly streetline of Ellis Street at the southwestern corner of the parcel herein described;

thence proceeding N03°13'50"E along the easterly streetline of said Ellis Street a distance of 155.00' to a point of curvature;

thence proceeding northerly and northeasterly along the arc of a curve tangent to the previous course, deflecting to the right and having a central angle of 32°31'30" and a radius of 115.79' a distance of 65.73' to a point of tangency;

thence proceeding N35°45'20"E, tangent to the previous curve a distance of 217.20' to the northwesterly corner of the parcel herein described and the southerly streetline of Terminal Road. The last three herein described courses run by and with the easterly streetline of said Ellis Street;

thence proceeding N76°00'24"E a distance of 388.30' to a point of curvature;

thence proceeding easterly along the arc of a curve tangent to the previous course, deflecting to the right and having a central angle of 17°19'00" and a radius of 1000.00' a distance of 302.23' to a point of tangency;

thence proceeding S86°40'36"E, tangent to the previous course a distance of 819.05' to the northeasterly corner of the parcel herein described at land now or formerly of the Narragansett Bay Commission. The last three herein described courses run by and with the southerly streetline of said Terminal Road;

thence proceeding S00°02'58"E bounded easterly by said NBC land a distance of 430.01' to the southeasterly corner of the parcel herein described;

thence proceeding N86°45'37"W bounded southerly in part by said NBC land and in part by land now or formerly of Marr Scaffolding Company a distance of 455.00' to an angle point;

thence proceeding S84°37'36"W a distance of 113.65' to an angle point;

thence proceeding S75°20'10"W a distance of 109.33' to a corner;

thence proceeding S03°13'50"W a distance of 79.38' to the said northerly streetline of Ernest Street. The last three herein described courses are bounded southerly and easterly by said Marr Scaffolding land;

thence proceeding N86°46'10"W by and with the said northerly streetline of Ernest Street a distance of 775.79' to the point and place of beginning;

The herein described parcel contains 644,056 square feet (14.785 ac.) of land, more or less.

Exhibit B to UCC-1 Financing Statement

Parcel 'B'

That certain tract or parcel of land situated northerly of New York Avenue and southwesterly of Shipyard Street in the City of Providence, County of Providence and State of Rhode Island and Providence Plantations designated as Parcel 'B' on a plan entitled "Survey Plan of The Port of Providence, R.I. situated at Field's Point Providence, Rhode Island Scale: 1"=100' Date: September 21, 1994 Prepared for ProvPort, Inc. & Peabody & Brown 1 Citizens Plaza Providence, Rhode Island Project No. 408.00 Dwg. No. 408-S1 Sheets 1 & 2 of 2 Sheets Crossman Engineering, Inc. Warwick, Rhode Island Richard S. Lipsitz, PLS #1837", bounded and described as follows;

Beginning at the intersection of the northerly streetline of New York Avenue and the westerly streetline of Shipyard Street at the southeasterly corner of the parcel herein described;

thence proceeding $S76^{\circ}00'38"W$ along the northerly streetline of said New York Avenue a distance of 253.28' to the southwesterly corner of the parcel herein described and the intersection of the said northerly streetline of New York Avenue and the easterly streetline of Fort Avenue;

thence proceeding $N13^{\circ}59'22"W$ along the easterly streetline of Fort Avenue a distance of 756.28' to the most northerly corner of the parcel herein described and the southwesterly streetline of said Shipyard Street;

thence proceeding $S36^{\circ}21'22"E$ a distance of 67.86' to an angle point;

thence proceeding $S34^{\circ}57'22"E$ a distance of 585.82' to a point of curvature;

thence proceeding southeasterly and southerly along the arc of a curve tangent to the previous course, deflecting to the right and having a central angle of $20^{\circ}58'00"$ and a radius of 270.21' a distance of 98.88' to a point of tangency;

thence proceeding $S13^{\circ}59'22"E$ a distance of 50.00' to the northerly streetline of said New York Avenue and the point and place of beginning. The last four herein described courses run by and with the southwesterly and westerly streetline of said Shipyard Street.

The herein described parcel contains 108,807 square feet (2.498 ac.) of land, more or less.

Exhibit B to UCC-1 Financing Statement

Parcel 'C'

That certain tract or parcel of land situated at Fields Point in the City of Providence, County of Providence and State of Rhode Island and Providence Plantations designated as Parcel 'C' on a plan entitled "Survey Plan of The Port of Providence, R.I. situated at Field's Point Providence, Rhode Island Scale: 1"=100' Date: September 21, 1994 Prepared for ProvPort, Inc. & Peabody & Brown 1 Citizens Plaza Providence, Rhode Island Project No. 408.00 Dwg. No. 408-S1 Sheets 1 & 2 of 2 Sheets Crossman Engineering, Inc. Warwick, Rhode Island Richard S. Upsitz, PLS #1837", bounded and described as follows;

Beginning at a point in the northerly streetline of Terminal Road. Said point being more particularly located a distance of 487.15' westerly of a granite streetline bound and a distance of 509.91' easterly of a granite streetline bound. The said point of beginning is also the southeasterly corner of land now or formerly of the City of Providence, R.I. and the southwesterly corner of the parcel herein described;

thence proceeding N03°19'24"E bounded westerly in part by said City of Providence land and land now or formerly of George Mann & Company a distance of 215.56' to an angle point;

thence proceeding N42°23'00"W bounded southwesterly by said George Mann & Company land a distance of 381.90' to land now or formerly of the Providence Gas Company;

thence proceeding N47°37'00"E bounded northwesterly by said Providence Gas Company land a distance of 240.00' to land now or formerly of John J. Hudson;

thence proceeding S42°23'00"E a distance of 734.00' to a corner;

thence proceeding N47°37'00"E a distance of 340.00' to a corner;

thence proceeding N42°23'00"W a distance of 384.00' to a corner;

thence proceeding S47°37'00"W a distance of 140.00' to a corner;

thence proceeding N42°23'00"W a distance of 350.00' to land now or formerly of the Providence Gas Company. The last five herein described courses are bounded northeasterly, northwesterly, southeasterly and southwesterly by said Hudson land;

thence proceeding N47°37'00"E bounded northwesterly by said Providence Gas Company land a distance of 200.00' to the Harbor Line of the Providence River;

thence proceeding S42°23'00"E along the said Harbor Line of the Providence River a distance of 350.00' to land now or formerly of John J. Hudson;

thence proceeding S47°37'00"W a distance of 30.00' to a corner;

thence proceeding S42°23'00"E a distance of 384.00' to a corner;

thence proceeding N47°37'00"E a distance of 30.00' to the Harbor Line of the Providence River;

thence proceeding S42°23'00"E along the said Harbor Line of the Providence River a distance of 2281.81' to an angle point in the Harbor Line;

thence proceeding S30°47'10"E along the said Harbor Line of the Providence River a distance of 1529.35' to land now or formerly of the City of Providence, R.I.;

Exhibit B to UCC-1 Financing Statement

thence proceeding S47°37'00"W bounded southeasterly by said City of Providence land a distance of 1277.78' to land now or formerly of David Friedman;

thence proceeding N42°23'00"W bounded southwesterly by said Friedman land a distance of 768.55' to the southwesterly streetline of Harborside Boulevard;

thence proceeding N84°42'02"E a distance of 173.84' to a granite streetline bound at an angle point;

thence proceeding N47°37'00"E a distance of 69.01' to a corner;

thence proceeding N42°23'00"E a distance of 32.59' to an angle point;

thence proceeding N47°37'00"E a distance of 992.16' to a corner;

thence proceeding N30°47'10"W a distance of 30.63' to a corner;

thence proceeding S47°37'00"W a distance of 998.32' to the easterly streetline of Fields Point Drive. The last six herein described courses run by and with the streetline of said Harborside Boulevard;

thence proceeding N42°23'00"W along the said easterly streetline of Fields Point Drive a distance of 57.78' to a point of curvature at land now or formerly of TAJ Realty, Inc.;

thence proceeding easterly and northeasterly along the arc of a curve non-tangent to the previous course, deflecting to the left and having a central angle of 14°13'00", a radius of 870.00 and a chord bearing of N56°22'06"E a distance of 215.87' to a point of tangency;

thence proceeding N42°23'00"W, non-tangent to the previous curve a distance of 250.00' to a corner;

thence proceeding S47°37'00"W a distance of 212.81' to the said easterly streetline of Fields Point Drive. The last three herein described courses are bounded northerly, easterly and southerly by said TAJ Realty, Inc. land;

thence proceeding N42°23'00"W along the said easterly streetline of Fields Point Drive a distance of 5.00' to the southerly streetline of Sea View Drive;

thence proceeding N47°37'00"E a distance of 1055.78' to a corner;

thence proceeding N30°47'10"W a distance of 30.63' to a corner;

thence proceeding S47°37'00"W a distance of 1061.93' to the easterly streetline of Fields Point Drive. The last three herein described courses run by and with the streetline of said Sea View Drive;

thence proceeding N42°23'00"W along the easterly streetline of Fields Point Drive a distance of 1415.45' to a point of curvature at the southerly streetline of New York Avenue;

thence proceeding easterly along the arc of a curve non-tangent to the previous course, deflecting to the left and having a central angle of 12°49'11", a radius of 218.71' and a chord bearing of N54°01'35"E a distance of 48.94' to a point of tangency;

thence proceeding N47°37'00"E, non-tangent to the previous curve a distance of 1011.71' to a corner;

Exhibit B to UCC-1 Financing Statement

thence proceeding N42°23'00"W a distance of 60.00' to a corner;

thence proceeding S47°37'00"W a distance of 19.67' to a point of curvature at land now or formerly of the Narragansett Bay Commission. The last four herein described courses run by and with the streetline of New York Avenue;

thence proceeding northeasterly and northerly along the arc of a curve non-tangent to the previous course, deflecting to the left and having a central angle of 90°02'34", a radius of 12.00' and a chord bearing of N02°35'43"E a distance of 18.86' to a point of tangency;

thence proceeding N42°25'34"W tangent to the previous curve a distance of 536.90' to a point of curvature;

thence proceeding northwesterly along the arc of a curve tangent to the previous course, deflecting to the left and having a central angle of 05°34'27" and a radius of 675.06' a distance of 65.87' to a point of tangency at the southerly terminus of Terminal Road. The last three herein described courses are bounded southwesterly by said NBC land;

thence proceeding N47°37'00"E along the southerly terminus of said Terminal Road, non-tangent to the previous a distance of 26.35' to a point of curvature;

thence proceeding northerly & northwesterly along the arc of a curve tangent to the previous course, deflecting to the left and having a central angle of 44°17'35" and a radius of 630.45' a distance of 487.38' to a point of tangency;

thence proceeding N86°40'36"W a distance of 487.07' to the point and place of beginning. The last two herein described courses run by and with the streetline of Terminal Road;

The herein described parcel contains 3,907,053 square feet (89.694 ac.) of land, more or less.

Excepting so much thereof as was taken by the Narragansett Bay Commission by Instrument dated 9/18/00 and recorded in book 4463 at page 130 on 9/18/00 @ 11:25 a.m. (AP 56, Portion of Lot 254 - now known as AP 56, Lot 340).

Exhibit B to UCC-1 Financing Statement

PROPERTY DESCRIPTION*

Portion of Harborside Boulevard to be abandoned Providence, Rhode Island

That certain tract or parcel of land, being a portion of Harborside Boulevard, situated northeasterly of Fields Point Drive and southwesterly of Narragansett Bay, in the City of Providence, Providence County, State of Rhode Island, more particularly bounded and described as follows;

Beginning at the intersection between the northeasterly street line of Fields Point Drive and the northwesterly street line of Harborside Boulevard, said point being the southerly corner of land now or formerly of Provport, Inc. and the northwesterly corner of the parcel herein-described;

thence proceeding N 47°33'31" E, by and with the northwesterly street line of said Harborside Boulevard and bounded northwesterly by lands of said Provport, a distance of nine hundred ninety eight and 32/100 (998.32') feet to the easterly terminus of Harborside Boulevard at other land now or formerly of Provport, Inc. and the northeasterly corner of the parcel herein-described;

thence proceeding S 30°50'39" E, by and with the easterly terminus of said Harborside Boulevard and bounded easterly by the said Provport land, a distance of thirty and 63/100 (30.63') feet to the southeasterly street line of Harborside Boulevard at other land now or formerly of Provport, Inc. and the southeasterly corner of the parcel herein-described;

thence proceeding S 47°33'31" W, by and with the southeasterly street line of said Harborside Boulevard and bounded southeasterly by land of said Provport, a distance of nine hundred ninety two and 16/100 (992.16') feet to the northeasterly street line of Fields Point Drive and the southwesterly corner of the parcel herein-described;

thence proceeding N 42°26'29" W, by and with the northeasterly street line of said Fields Point Drive, a distance of thirty and 00/100 (30.00') feet to the point and place of beginning.

The above-described portion of Harborside Boulevard to be abandoned contains 29,857+/- square feet (0.685+/- acres) of land, more or less.

* The property described in the attached legal description is expected to be acquired by ProvPort, Inc. from the City of Providence, Rhode Island subsequent to the issuance of the Series 2023 Certificates. Upon the closing of the acquisition, the property described herein will be deemed part of the Leased Facilities (as defined in this Second Amendment to Lease) and ProvPort, Inc. will provide to the Agency and the City an endorsement to the existing title policy reflecting same.

Exhibit B to UCC-1 Financing Statement

PROPERTY DESCRIPTION*

Seaview Drive
to be abandoned
Providence, Rhode Island

That certain tract or parcel of land, known as Seaview Drive, situated northeasterly of Fields Point Drive and southwesterly of Narragansett Bay, in the City of Providence, Providence County, State of Rhode Island, more particularly bounded and described as follows;

Beginning at the intersection between the northeasterly street line of Fields Point Drive and the northwesterly street line of Seaview Drive, said point being the southerly corner of land now or formerly of Provport, Inc. and the northwesterly corner of the parcel herein-described;

thence proceeding N 47°33'31" E, by and with the northwesterly street line of said Seaview Drive and bounded northwesterly by lands of said Provport, a distance of one thousand sixty one and 93/100 (1061.93') feet to the easterly terminus of Seaview Drive at other land now or formerly of Provport, Inc. and the northeasterly corner of the parcel herein-described;

thence proceeding S 30°50'39" E, by and with the easterly terminus of said Seaview Drive and bounded easterly by the said Provport land, a distance of thirty and 63/100 (30.63') feet to the southeasterly street line of Seaview Drive at other land now or formerly of Provport, Inc. and the southeasterly corner of the parcel herein-described;

thence proceeding S 47°33'31" W, by and with the southeasterly street line of said Seaview Drive and bounded southeasterly by lands of said Provport, a distance of one thousand fifty five and 78/100 (1055.78') feet to the northeasterly street line of Fields Point Drive and the southwesterly corner of the parcel herein-described;

thence proceeding N 42°26'29" W, by and with the northeasterly street line of said Fields Point Drive, a distance of thirty and 00/100 (30.00') feet to the point and place of beginning.

The above-described parcel known as Seaview Drive to be abandoned contains 31,766+/- square feet (0.729+/- acres) of land, more or less.

* The property described in the attached legal description is expected to be acquired by ProvPort, Inc. from the City of Providence, Rhode Island subsequent to the issuance of the Series 2023 Certificates. Upon the closing of the acquisition, the property described herein will be deemed part of the Leased Facilities (as defined in this Second Amendment to Lease) and ProvPort, Inc. will provide to the Agency and the City an endorsement to the existing title policy reflecting same.