UCC-1 Form

FILER INFORMATION

Full name: CORPORATION SERVICE COMPANY

Email Contact at Filer: RISOSUCCFILINGsV3@CSCGLOBAL.COM

SEND ACKNOWLEDGEMENT TO

Contact name: CORPORATION SERVICE COMPANY

Mailing Address: 801 ADLAI STEVENSON DRIVE

City, State Zip Country: Springfield, IL 62703 USA

DEBTOR INFORMATION

Org. Name: KHAN ASSOCIATES INC Mailing Address: 85 WHIPPLE ST City, State Zip Country: PROVIDENCE, RI 02908 USA

SECURED PARTY INFORMATION

Org. Name: KRASDALE FOODS, INC. Mailing Address: 65 WEST RED OAK LANE City, State Zip Country: WHITE PLAINS, NY 10604 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: 2715 56383

COLLATERAL

ALL NOW OR HEREAFTER ACQUIRED: (1) EQUIPMENT; (2) FIXTURES; (3) INVENTORY; (4) INVENTORY AND MERCHANDISE SHIPPED BY THIRD PARTIES AND BILLED CENTRALLY BY SECURED PARTIES TO DEBTOR SHALL BE DEEMED ADDITIONAL COLLATERAL UNDER SAID SECURITY AGREEMENT AND THE DEBT DUE AND PAYABLE BY DEBTOR FOR SAID INVENTORY AND MERCHANDISE SHALL BE COVERED UNDER THE TERMS OF THE SECURITY AGREEMENT AS IF SAID INVENTORY AND MERCHANDISE WAS PROVIDED BY SECURED PARTIES; (5) SIGNAGE; (6) CONTRACT RIGHTS, INCLUDING LEASEHOLD INTERESTS; (7) PROCEEDS INCLUDING THOSE OF FIRE INSURANCE AND INVENTORY (DEBTOR HAS NO RIGHT TO SELL ANY COLLATERAL EXCEPT INVENTORY IN ORDINARY COURSE OF BUSINESS); (8) ACCOUNTS; AND (9) OTHER INTANGIBLES. ANY FIXTURE USED IN CONNECTION WITH DEBTOR'S BUSINESS SHOULD BE DEEMED PERSONAL PROPERTY OF DEBTOR AND NOT AN ACCRETION TO REAL PROPERTY