

UCC-1 Form

FILER INFORMATION

Full name: CORPORATION SERVICE COMPANY

Email Contact at Filer: RISOSUCCFILINGSV3@CSCGLOBAL.COM

SEND ACKNOWLEDGEMENT TO

Contact name: CORPORATION SERVICE COMPANY

Mailing Address: 801 ADLAI STEVENSON DRIVE

City, State Zip Country: SPRINGFIELD, IL 62703 USA

DEBTOR INFORMATION

Org. Name: HIGH TIDE FOOD CONCEPTS, LLC

Mailing Address: 71 WASHINGTON STREET

City, State Zip Country: PROVIDENCE, RI 02903 USA

SECURED PARTY INFORMATION

Org. Name: CORPORATION SERVICE COMPANY, AS REPRESENTATIVE

Mailing Address: PO BOX 2576, UCCSPREP@CSCGLOBAL.COM

City, State Zip Country: SPRINGFIELD, IL 62708 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: 2722 87659

COLLATERAL

"FUTURE RECEIPTS" SOLD BY DEBTOR TO SECURED PARTY. "FUTURE RECEIPTS" MEANS ANY PAYMENTS RECEIVED BY DEBTOR FROM CUSTOMERS AND OTHER THIRD-PARTIES IN EXCHANGE FOR DEBTOR'S GOODS OR SERVICES (IN ANY FORM INCLUDING, BUT NOT LIMITED TO, CASH, CHECK, PAYMENT CARD, AND ELECTRONIC TRANSFERS). DEBTOR & SECURED PARTY INTEND THAT THE SALE OF FUTURE RECEIPTS IS A SALE AND NOT AN ASSIGNMENT FOR SECURITY OR A FINANCING. PURSUANT TO THE AGREEMENT BETWEEN SECURED PARTY AND DEBTOR, DEBTOR IS PROHIBITED FROM TRANSFERRING ANY FUTURE RECEIPTS TO ANY OTHER PERSON OR ENTITY, GRANTING ANY SECURITY INTERESTS IN ITS ACCOUNTS RECEIVABLES, OR OBTAINING ANY FINANCING THAT IMPAIRS THE VALUE OF THE FUTURE RECEIPTS OR SECURED PARTY'S RIGHT TO COLLECT THE SAME UNTIL SECURED PARTY HAS RECEIVED ALL AMOUNTS DUE TO IT.