

UCC-1 Form

FILER INFORMATION

Full name:

Email Contact at Filer: GBOTELHO@RIHOUSING.COM

SEND ACKNOWLEDGEMENT TO

Contact name: RHODE ISLAND HOUSING AND MORTGAGE FINANCE CORPORATION

Mailing Address: 44 WASHINGTON STREET

City, State Zip Country: PROVIDENCE, RI 02903 USA

DEBTOR INFORMATION

Org. Name: BELLEVUE DEVELOPMENT ASSOCIATES, L.P.

Mailing Address: 392 CRANSTON STREET

City, State Zip Country: PROVIDENCE, RI 02907 USA

SECURED PARTY INFORMATION

Org. Name: RHODE ISLAND HOUSING AND MORTGAGE FINANCE CORPORATION

Mailing Address: 44 WASHINGTON STREET

City, State Zip Country: PROVIDENCE, RI 02903 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: 667879/201820098040/ RIH 4010000477

COLLATERAL

ALL FIXTURES AND ALL TANGIBLE PERSONAL PROPERTY OF BELLEVUE DEVELOPMENT ASSOCIATES, L.P., A RHODE ISLAND LIMITED PARTNERSHIP (THE "DEBTOR"), WHETHER NOW OR HEREAFTER ACQUIRED OR IN WHICH DEBTOR MAY NOW OR HEREAFTER ACQUIRE AN INTEREST, INCLUDING WITHOUT LIMITATION, ALL FIXTURES, DOCUMENTS, INSTRUMENTS, CHATTEL PAPER, ACCOUNTS, CONTRACT RIGHTS, GENERAL INTANGIBLES, INVENTORY, GOODS, EQUIPMENT AND OTHER PROPERTY, AND THE PRODUCTS AND PROCEEDS THEREOF, IN EACH CASE HOWSOEVER EVIDENCED AND WHERESOEVER LOCATED, ALL AS MORE FULLY DESCRIBED IN THE ADDENDUM ATTACHED HERETO AND MADE A PART HEREOF.

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EXHIBIT "A"

UCC-1 FINANCING STATEMENT

DEBTOR: Bellevue Development Associates, L.P. ^{JUN 26 12 09 PM '97}
c/o West Elmwood Housing Development Corporation
392 Cranston Street
Providence, Rhode Island 02907

SECURED PARTY: Rhode Island Housing and Mortgage Finance Corporation
44 Washington Street
Providence, RI 02903

All of the following items of collateral, whether now owned or in which Debtor hereafter acquires an interest, as well as the proceeds and products thereof:

(i) all fixtures, appliances, furniture, equipment, furnishings or other personal property now owned or hereinafter acquired by Debtor, and Debtor's interest in any fixtures, appliances, furniture, equipment under lease or otherwise, and used in connection with or located on the Premises (described in Exhibit "B" attached hereto);

(ii) all plans, specifications and contracts relating to construction of improvements on the Premises;

(iii) all permits, licenses and approvals granted, given or issued in connection with the occupancy, use and operation of the Premises;

(iv) all books and records relating to the construction and operation of the Premises; and

(v) all proceeds of any syndication of any portion of the Premises.

THE RECORD OWNER IS DEBTOR.

Exhibit B

PARCEL I

That certain lot or parcel of land with all the buildings and improvements thereon, situated on the southerly side of Hollis Street, in the City of Providence, County of Providence, State of Rhode Island and shown as Lot 243 on Providence Assessor's Map 31, more particularly bounded and described as follows;

Beginning at a point in the southerly line of said Hollis Street, said point being the most northwesterly corner of land now or formerly of Hellstead and the most northeasterly corner of the parcel hereby described;

thence: S 01 degree - 52' - 20" W, a distance of one hundred and zero one hundredths (100.00) feet to a point on the northerly line of land now or formerly of Louis A. LaFazia III; the last line bounding easterly on said Hellstead land;

thence: N 88 degrees - 07' - 40" W, a distance of forty and zero one hundredths (40.00) feet to a point on the easterly line of land now or formerly of Rafael Pimental, the last line bounding southerly on said LaFazia land;

thence: N 01 degrees - 52' - 20" E, a distance of one hundred and zero one hundredths (100.00) feet to a point in the southerly line of said Hollis Street, the last line bounding westerly on said Pimental land;

thence: S 88 degrees - 07' - 40" E, a distance of forty and zero one hundredths (40.00) feet to the point and place of beginning, the last line bounding northerly on said Hollis Street.

Said parcel contains 4,000 square feet of land;

12 Hollis Street

Exhibit B

PARCEL II

That certain lot or parcel of land with all the buildings and improvements thereon, situated on the southwesterly side of Bellevue Avenue, in the City of Providence, County of Providence, State of Rhode Island, and shown as Lot 304 on Providence Assessor's Map 31, more particularly bounded and described as follows;

Beginning at a point in the southwesterly line of said Bellevue Avenue, said point being the most northwesterly corner of land now or formerly of Michael J. Aiello and the most northeasterly corner of the parcel hereby described;

thence: S 26 degrees - 44' - 04" W, a distance of one hundred one and one one hundredths (101.01) feet, bounding easterly by said Aiello land to a point on the northerly line of land now or formerly of Andrew P. Scanlon;

thence: N 63 degrees - 17' - 31" W, a distance of sixty and zero one hundredths (60.00) feet, bounding southerly in part by said Scanlon land and in part by land now or formerly of Yong C. Kue to a point on the easterly line of land now or formerly of the Providence Redevelopment Agency;

thence: N 26 degrees - 44' - 04" E, a distance of one hundred one and four one hundredths (101.04) feet to a point in the southwesterly line of said Bellevue Avenue, bounding westerly by said Agency land;

thence: S 63 degrees - 15' - 56" E, a distance of sixty and zero one hundredths (60.00) feet to a point and place of beginning, the last line bounding northerly on said Bellevue Avenue.

Said parcel contains 6,062 square feet of land.

100 Bellevue Avenue

Exhibit B

PARCEL III

That certain lot or parcel of land with all the buildings and improvements thereon, situated on the northeasterly side of Bellevue Avenue, in the City of Providence, County of Providence, State of Rhode Island, and shown as Lot 290 on Providence Assessor's Map 31, more particularly bounded and described as follows;

Beginning at a point in the northeasterly line of said Bellevue Avenue, said point being the most southwesterly corner of land now or formerly of Federal Home Loan Mortgage Corporation and the most southeasterly corner of the parcel hereby described;

thence: N 26 degrees - 44' - 04" E, a distance of one hundred one and eight one hundredths (101.08) feet, to a point on the southerly line of land now or formerly of Gnia Poua, the last line bounding easterly on said Corporation land;

thence: S 63 degrees - 14' - 12" E, a distance of forty and zero one hundredths (40.00) feet to a point at the southwesterly corner of said Poua land the last line bounding northerly on said Poua land;

thence: S 26 degrees - 44' - 04" W, a distance of one hundred one and ten one hundredths (101.10) feet to a point in the northeasterly line of said Bellevue Avenue; the last line bounding westerly on Lot 289;

thence: N 63 degrees - 15' - 56" W, a distance of forty and zero one hundredths (40.00) feet to the point and place of beginning, the last line bounding southerly on said Bellevue Avenue.

Said parcel contains 4,044 square feet of land.

117-119 Bellevue Avenue

Exhibit B

PARCEL IV

That certain lot or parcel of land with all the buildings and improvements thereon, situated on the southwesterly side of Bellevue Avenue, in the City of Providence, County of Providence, State of Rhode Island, and shown as Lot 309 on Providence Assessor's Map 31, more particularly bounded and described as follows;

Beginning at a point in the southwesterly line of said Bellevue Avenue, said point being the most northwesterly corner of land now or formerly of Gladys N. Easterbrooks and the most northeasterly corner of the parcel hereby described;

thence: S 26 degrees - 44' - 04" W, a distance of one hundred one and nine one hundredths (101.09) feet, bounding easterly on said Easterbrooks land to a point on the northerly line of land now or formerly of William I. Burdick;

thence: N 63 degrees - 17' - 31" W, a distance of one hundred twenty and zero one hundredths (120.00) feet, bounding in part by said Burdick land, in part by land of Juana Gonzalez and in part by land of Richard Clifton to a point on the easterly line of land now or formerly of Pot & Reth Chan

thence: N 26 degrees - 44' - 04" E, a distance of one hundred one and fourteen one hundredths (101.14) feet, to a point in the southwesterly line of said Bellevue Avenue, bounding westerly by said Chan land;

thence: S 63 degrees - 15' - 56" E, a distance of one hundred twenty and zero one hundredths (120.00) feet to the point and place of beginning, the last line bounding northerly on said Bellevue Avenue.

Said parcel contains 12,133 square feet of land.

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126 Bellevue Avenue

Exhibit B

PARCEL V

That certain lot or parcel of land with all the buildings and improvements thereon, situated on the southwesterly side of Bellevue Avenue, in the City of Providence, County of Providence, State of Rhode Island, and shown as Lot 327 on Providence Assessor's Map 31, more particularly bounded and described as follows;

Beginning at a point in the southwesterly line of said Bellevue Avenue, said point being the most northwesterly corner of land now or formerly of Julius O. Kolawole and the most northeasterly corner of the parcel hereby described;

thence: S 26 degrees - 44' - 04" W, a distance of one hundred one and forty-four one hundredths (101.44) feet, bounding easterly on said Kolawole land to a point on the northerly line of land now or formerly of Jose & Maria Reyes;

thence: N 63 degrees - 17' - 31" W, a distance of forty and zero one hundredths (40.00) feet bounding in part on said Reyes land and on land of Marie Wright to a point on the easterly line of land now or formerly of Monifacio Cante;

thence: N 26 degrees - 44' - 04" E, a distance of one hundred one and forty-six one hundredths (101.46) feet to a point in the southwesterly line of said Bellevue Avenue, bounding westerly on said Cante land;

thence: S 63 degrees - 15' - 56" E, a distance of forty and zero one hundredths (40.00) feet to a point and place of beginning, the last line bounding northerly on said Bellevue Avenue.

Said parcel contains 4,058 square feet of land.

192 Bellevue Avenue

Exhibit B

PARCEL VI

That certain lot or parcel of land with all the buildings and improvements thereon, situated on the northeasterly side of Bellevue Avenue, in the City of Providence, County of Providence, State of Rhode Island, and shown as Lot 270 on Providence Assessor's Map 31, more particularly bounded and described as follows;

Beginning at a point in the northeasterly line of said Bellevue Avenue, said point being the most southeasterly corner of land now or formerly of Sarann Chea and Samolon Loch (Loch land) and the most southwesterly corner of the parcel hereby described;

- thence: N 26 degrees - 44' - 04" E, a distance of one hundred one and forty-eight one hundredths (101.48) feet, bounding westerly on said Loch land to a point on the southerly line of land now or formerly of the Housing Authority of the City of Providence;
- thence: S 63 degrees - 14' - 12" E, a distance of forty and zero one hundredths (40.00) feet bounding northerly on said Authority land;
- thence: S 26 degrees - 44' - 04" W, a distance of one hundred one and forty-six one hundredths (101.46) feet to a point in the northeasterly line of said Bellevue Avenue, bounding easterly on land now or formerly of Khath Lo Kong;
- thence: N 63 degrees - 15' - 56" W, a distance of forty and zero one hundredths (40.00) feet to a point and place of beginning, the last line bounding southerly on said Bellevue Avenue.

Said parcel contains 4,059 square feet of land.

199 Bellevue Avenue

Exhibit B

PARCEL VII

That certain lot or parcel of land with all the buildings and improvements thereon, situated on the southwesterly side of Bellevue Avenue, in the City of Providence, County of Providence, State of Rhode Island, and shown as Lot 331 on Providence Assessor's Map 31, more particularly bounded and described as follows:

Beginning at a point in the southwesterly line of said Bellevue Avenue, said point being the most northeasterly corner of land now or formerly of Tin Trung Nguyen and the most northwesterly corner of the parcel hereby described;

thence: N 26 degrees - 44' - 04" E, a distance of one hundred one and fifty-four one hundredths (101.54) feet, bounding easterly by said Nguyen land to a point on northerly line of land now or formerly of Lamdoun Hong;

thence: N 63 degrees - 17' - 31" W, a distance of forty and zero one hundredths (40.00) feet, bounding southerly on said Hong land and on land now or formerly of Melido E. Sarit to a point on the westerly line of land now or formerly of the Providence Redevelopment Agency;

thence: S 26 degrees - 44' - 04" W, a distance of one hundred one and fifty-two one hundredths (101.52) feet to a point in the southwesterly line of said Bellevue Avenue, bounding easterly on said Agency land;

thence: S 63 degrees - 15' - 56" E, a distance of forty and zero one hundredths (40.00) feet to the point and place of beginning, the last line bounding northerly on said Bellevue Avenue.

Said parcel contains 4,061 square feet of land.

210 Bellevue Avenue

Exhibit B

PARCEL VIII

That certain lot or parcel of land with all the buildings and improvements thereon, situated on the northeasterly side of Bellevue Avenue, in the City of Providence, County of Providence, State of Rhode Island, and shown as Lot 291 on Providence Assessor's Map 31, more particularly bounded and described as follows;

Beginning at a point in the northeasterly line of said Bellevue Avenue, said point being the most southeasterly corner of land now or formerly of Bryce Sterling and the most southwesterly corner of the parcel hereby described;

- thence: N 26 degrees - 44' - 04" E, a distance of one hundred and eight one hundredths (101.08) feet, bounding westerly on said Sterling land to a point on the southerly line of land now or formerly of Koua & Pang V. Khang;
- thence: S 63 degrees - 14' - 12" E, a distance of forty and zero one hundredths (40.00) feet bounding northerly on said Khang land to a point;
- thence: S 26 degrees - 44' - 04" W, a distance of one hundred one and six one hundredths (101.06) feet to a point in the northeasterly line of said Bellevue Avenue, bounding easterly on land now or formerly of ZaYang;
- thence: N 63 degrees - 15' - 56" W, a distance of forty and zero one hundredths (40.00) feet to a point and place of beginning, the last line bounding southerly on said Bellevue Avenue.

Said parcel contains 4,043 square feet of land.

115 Bellevue Avenue