

UCC-1 Form

FILER INFORMATION

Full name:

Email Contact at Filer: GBOTELHO@RIHOUSING.COM

SEND ACKNOWLEDGEMENT TO

Contact name: RHODE ISLAND HOUSING AND MORTGAGE FINANCE CORPORATION

Mailing Address: 44 WASHINGTON STREET

City, State Zip Country: PROVIDENCE, RI 02903 USA

DEBTOR INFORMATION

Org. Name: COVENTRY HOUSING ASSOCIATES, CORPORATION

Mailing Address: 14 MANCHESTER CIRCLE

City, State Zip Country: COVENTRY, RI 02816 USA

SECURED PARTY INFORMATION

Org. Name: RHODE ISLAND HOUSING AND MORTGAGE FINANCE CORPORATION

Mailing Address: 44 WASHINGTON STREET

City, State Zip Country: PROVIDENCE, RI 02903 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: 015725/ 201820145780/ RIH #1385

COLLATERAL

ALL OF DEBTOR'S RIGHT, TITLE AND INTEREST IN AND TO (I) \$150,000.00 OF THE DEVELOPER'S FEE DUE AND PAYABLE TO DEBTOR FROM COVENTRY CROSSROADS APARTMENTS, L.P., A RHODE ISLAND LIMITED PARTNERSHIP ("BORROWER") (THE "DEVELOPER'S FEE"), (II) THAT CERTAIN DEVELOPMENT AGREEMENT, DATED AS OF NOVEMBER 13, 2002, BETWEEN BORROWER AND DEVELOPER (AS AMENDED FROM TIME TO TIME, "DEVELOPMENT AGREEMENT"), (III) ALL COLLATERAL SECURING BORROWER'S OBLIGATIONS UNDER OR WITH RESPECT TO THE DEVELOPMENT AGREEMENT AND/OR THE DEVELOPER'S FEE, AND (IV) ALL PRODUCTS AND PROCEEDS OF THE PROPERTY DESCRIBED IN THE IMMEDIATELY PRECEDING CLAUSES (I), (II) AND (III), IN EACH CASE HOWSOEVER EVIDENCED, WHETHER NOW EXISTING OR HEREAFTER ACQUIRED AND WHERESOEVER LOCATED.