

UCC-3 Form - AMENDMENT

AMENDMENT ACTION - COLLATERAL RESTATE

Original File Number: 201718228010

FILER INFORMATION

Full name: OWEN DOHERTY, PARALEGAL

Email Contact at Filer: ODOHERTY@HINCKLEYALLEN.COM

SEND ACKNOWLEDGEMENT TO

Contact name: HINCKLEY, ALLEN & SNYDER LLP

Mailing Address: 28 STATE STREET

City, State Zip Country: BOSTON, MA 02109 USA

NAME OF THE SECURED PARTY OF RECORD AUTHORIZING THE AMENDMENT: TD BANK, N.A.

CUSTOMER REFERENCE: *TO BE FILED WITH THE RHODE ISLAND SECRETARY OF STATE*

COLLATERAL

ALL UNRESTRICTED RECEIPTS, REVENUES, INCOME AND OTHER MONEYS OF DEBTOR WHICH, UPON RECEIPT BY DEBTOR ARE OR ARE TO BE RECORDED AS ADDITIONS TO UNRESTRICTED NET ASSETS DURING THE PERIOD BEING MEASURED IN ACCORDANCE WITH GAAP AND THAT ARE AVAILABLE FOR PAYMENT OF DEBT SERVICE ON THE OBLIGATIONS ("UNRESTRICTED BORROWER REVENUES"). "UNRESTRICTED NET ASSETS" MEANS NET ASSETS THAT ARE NOT SUBJECT TO DONOR-IMPOSED STIPULATIONS, AS RECORDED ON THE ANNUAL FINANCIAL STATEMENTS OF DEBTOR. "OBLIGATIONS" HAS THE MEANING SET FORTH IN THAT CERTAIN LOAN AND SECURITY AGREEMENT BETWEEN DEBTOR AND SECURED PARTY DATED JUNE 23, 2017, AS AMENDED, RESTATED, OR OTHERWISE MODIFIED FROM TIME TO TIME.