

UCC-1 Form

FILER INFORMATION

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SEND ACKNOWLEDGEMENT TO

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Mailing Address: **432 COUNTY STREET**

City, State Zip Country: **NEW BEDFORD, MA 02740 USA**

DEBTOR INFORMATION

Org. Name: **F V MAUDE PLATT INC.**

Mailing Address: **367 BULGARMARSH ROAD**

City, State Zip Country: **TIVERTON, RI 02878 USA**

SECURED PARTY INFORMATION

Org. Name: **FALL RIVER FIVE CENTS SAVINGS BANK**

Mailing Address: **79 NORTH MAIN STREET**

City, State Zip Country: **FALL RIVER, MA 02720 USA**

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: RI SECRETARY OF STATE

COLLATERAL

ALL OF THE DEBTOR'S NOW OWNED AND HEREAFTER ACQUIRED TANGIBLE AND INTANGIBLE PERSONAL PROPERTY, FIXTURES, GOODS AND EQUIPMENT, WHEREVER LOCATED, INCLUDING, BUT NOT LIMITED TO, THE ITEMS OF COLLATERAL DESCRIBED ON EXHIBIT A ANNEXED HERETO AND INCORPORATED HEREIN BY REFERENCE.

Exhibit A

ACCOUNTS RECEIVABLE, OTHER RIGHTS TO PAYMENT AND GENERAL INTANGIBLES: All of the Debtor's now owned and hereafter acquired accounts, instruments, chattel paper, letter-of-credit rights and general intangibles (including payment intangibles as well as other general intangibles, such as patents, copyrights, trademarks and trade names).

INVENTORY: All of the Debtor's now owned and hereafter acquired inventory and documents.

EQUIPMENT: All of the Debtor's now owned and hereafter acquired equipment, goods and fixtures, together with all additions and accessions to, and all warranties and service agreements relating to, all of the foregoing.

FISHING VESSEL: The fishing vessel of the Debtor known and identified as *Seafox* registered with the United States Coast Guard Vessel Documentation Center as Official Number 1107736, and all of the rigging, tackle, sails, anchors, cables, boats, furniture, appliances, equipment, engines, electronics, accessories, necessities, and appurtenances thereunto appertaining, and all goods of a similar nature used in connection with the operation of the Debtor's business aboard, or in relation thereto, together with all replacement parts and attachments therefor (all of the foregoing being referred to herein as the "Vessel").

FISHING PERMITS, ETC: All permits, licenses, allocations, histories and quotas relating to fishing rights in connection with the Vessel or otherwise issued to the Debtor by the United States of America acting by and through the Secretary of Commerce or departments of the Commonwealth of Massachusetts, State of Rhode Island or any other governmental authority, including, but not limited to, the Northeast Federal Fisheries Permit Number 321114 now or hereafter associated with the Vessel, and any other permit, license, allocation, endorsement, history, quota, tag, cage or other fishing right granted by any governmental authority to the Debtor to conduct its commercial fishing operations, together with, all renewals and/or substitutions of such permits, licenses, allocations, histories and quotas from time to time acquired by the Debtor, including any permits held in Confirmation of Permit History.

TOGETHER WITH the following additional items of collateral: (a) all of the Debtor's money and other property of the Debtor from time to time in the possession of the Secured Party, (b) all of the Debtor's deposit accounts and investment property, (c) all commercial tort claims, (d) all replacements and substitutions for, and all proceeds (including insurance proceeds) and products of, any or all of the foregoing, and (e) all of the Debtor's books and records relating to any or all of the foregoing.