

UCC-1 Form

FILER INFORMATION

Full name: CORPORATION SERVICE COMPANY

Email Contact at Filer: RISOSUCCFILINGSV3@CSCGLOBAL.COM

SEND ACKNOWLEDGEMENT TO

Contact name: CORPORATION SERVICE COMPANY

Mailing Address: 801 ADLAI STEVENSON DRIVE

City, State Zip Country: SPRINGFIELD, IL 62703 USA

DEBTOR INFORMATION

Org. Name: WAVE BLOCK ISLAND INC

Mailing Address: 53 WATER STREET

City, State Zip Country: BLOCK ISLAND, RI 02807 USA

SECURED PARTY INFORMATION

Org. Name: CORPORATION SERVICE COMPANY, AS REPRESENTATIVE

Mailing Address: P.O. BOX 2576 UCCSPREP@CSCINFO.COM

City, State Zip Country: SPRINGFIELD, IL 62708 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: 2746 65710

COLLATERAL

SECURED PARTY HAS PURCHASED CERTAIN "FUTURE RECEIPTS" FROM DEBTOR. "FUTURE RECEIPTS" MEANS ALL PAYMENTS MADE TO DEBTOR BY CASH, CHECK, ACH OR OTHER ELECTRONIC TRANSFER, CREDIT CARD, DEBIT CARD, BANK CARD, CHARGE CARD OR OTHER FORM OF MONETARY PAYMENT IN THE ORDINARY COURSE OF DEBTOR'S BUSINESS. DEBTOR AND SECURED PARTY INTEND THAT THE SALE OF FUTURE RECEIPTS IS A SALE AND NOT AN ASSIGNMENT FOR SECURITY. NOTICE: PURSUANT TO THE AGREEMENT BETWEEN DEBTOR AND SECURED PARTY, DEBTOR IS PROHIBITED FROM OBTAINING ANY FINANCING THAT IMPAIRS THE VALUE OF THE FUTURE RECEIPTS OR SECURED PARTY'S RIGHT TO COLLECT SAME