

# UCC-1 Form

## FILER INFORMATION

Full name: **RIHMFC**

Email Contact at Filer: **GBOTELHO@RIHOUSING.COM**

## SEND ACKNOWLEDGEMENT TO

Contact name: **RHODE ISLAND HOUSING AND MORTGAGE FINANCE CORPORATION**

Mailing Address: **44 WASHINGTON STREET**

City, State Zip Country: **PROVIDENCE, RI 02903 USA**

## DEBTOR INFORMATION

Org. Name: **PRESERVATION OF AFFORDABLE HOUSING, LLC**

Mailing Address: **2 OLIVER STREET, SUITE 500**

City, State Zip Country: **BOSTON, MA 02109 USA**

## SECURED PARTY INFORMATION

Org. Name: **RHODE ISLAND HOUSING AND MORTGAGE FINANCE CORPORATION**

Mailing Address: **44 WASHINGTON STREET**

City, State Zip Country: **PROVIDENCE, RI 02903 USA**

## TRANSACTION TYPE: STANDARD

**CUSTOMER REFERENCE: 200760534180/ 201820192360/ RIH #0088**

## COLLATERAL

DEBTOR HEREBY ASSIGNS AND PLEDGES TO SECURED PARTY, AND HEREBY GRANTS A SECURITY INTEREST TO SECURED PARTY IN, ALL OF DEBTOR'S RIGHT, TITLE AND INTEREST IN AND TO (I) THE DEVELOPER'S FEE IN THE AGGREGATE AMOUNT OF \$533,116.00 DUE AND PAYABLE TO DEBTOR FROM FIELDSTONE PRESERVATION ASSOCIATES LIMITED PARTNERSHIP, A RHODE ISLAND LIMITED PARTNERSHIP ("BORROWER") (THE "DEVELOPER'S FEE"), (II) THAT CERTAIN DEVELOPMENT AGREEMENT, DATED AS OF SEPTEMBER 28, 2007, BETWEEN BORROWER AND DEBTOR, AS AMENDED FROM TIME TO TIME (THE "DEVELOPMENT AGREEMENT"), (III) ALL COLLATERAL SECURING BORROWER'S OBLIGATIONS UNDER OR WITH RESPECT TO THE DEVELOPMENT SERVICES AGREEMENT AND/OR THE DEVELOPER'S FEE, AND (IV) ALL PRODUCTS AND PROCEEDS OF THE PROPERTY DESCRIBED IN THE IMMEDIATELY PRECEDING CLAUSES (I), (II) AND (III), IN EACH CASE HOWSOEVER EVIDENCED, WHETHER NOW EXISTING OR HEREAFTER ACQUIRED AND WHERESOEVER LOCATED.