

UCC-1 Form

FILER INFORMATION

Full name: **LINDSAY P. ISRAR, ES Q.**

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SEND ACKNOWLEDGEMENT TO

Contact name: **ANGELO & BANTA, P.A.**

Mailing Address: **515 EAST LAS OLAS BOULEVARD, SUITE 650**

City, State Zip Country: **FORT LAUDERDALE, FL 33301 USA**

DEBTOR INFORMATION

Org. Name: **M MICRO TECHNOLOGIES, INC.**

Mailing Address: **2901 GATEWAY DRIVE**

City, State Zip Country: **POMPANO BEACH, FL 33069 USA**

SECURED PARTY INFORMATION

Org. Name: **CITY NATIONAL BANK OF FLORIDA**

Mailing Address: **100 SE 2ND STREET**

City, State Zip Country: **MIAMI, FL 33131 USA**

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: FILE NO. 280597-00173 (ALPHA LOAN) (RI)

COLLATERAL

SEE SCHEDULE A TO UCC ATTACHED HERETO AND MADE A PART HEREOF.

SCHEDULE A TO UCC

Schedule A to UCC from M MICRO TECHNOLOGIES, INC., a Rhode Island corporation (the “Debtor”) and for the benefit of CITY NATIONAL BANK OF FLORIDA, its successors and/or assigns (“Secured Party”).

Any and all property of the Debtor, of any kind or description, tangible or intangible, wheresoever located and whether now existing or hereafter arising or acquired, including the following (all of which property, along with the products and proceeds therefrom, are individually and collectively referred to as the “Collateral”):

(a) All property of, or for the account of, the Debtor now or hereafter coming into the possession, control or custody of, or in transit to, the Secured Party or any agent or bailee for the Secured Party or any parent, affiliate or subsidiary of the Secured Party or any participant with the Secured Party in the Obligations (whether for safekeeping, deposit, collection, custody, pledge, transmission or otherwise), including all earnings, dividends, interest, or other rights in connection therewith and the products and proceeds therefrom, including the proceeds of insurance thereon;

(b) The additional property of the Debtor, whether now existing or hereafter arising or acquired, and wherever now or hereafter located, together with all additions and accessions thereto, substitutions, betterments and replacements therefor, products and Proceeds therefrom, and all of the Debtor's books and records and recorded data relating thereto (regardless of the medium of recording or storage), together with all of the Debtor's right, title and interest in and to all computer software required to utilize, create, maintain and process any such records or data on electronic media, identified and set forth as follows:

(i) All Accounts and all Goods whose sale, lease or other disposition by the Debtor has given rise to Accounts and have been returned to, or repossessed or stopped in transit by, the Debtor, or rejected or refused by an Account Debtor;

(ii) All Inventory, including raw materials, work-in-process and finished goods;

(iii) All Goods (other than Inventory), including embedded software, Equipment, vehicles, furniture and Fixtures;

(iv) All Software and computer programs;

(v) All Securities, Investment Property, Financial Assets and Deposit Accounts;

(vi) All Chattel Paper, Electronic Chattel Paper, Instruments, Documents, Letter of Credit Rights, all proceeds of letters of credit, Health-Care-Insurance Receivables, Supporting Obligations, notes secured by real estate, Commercial Tort Claims and General Intangibles, including Payment Intangibles;

(vii) All Amounts payable under the Credit Insurance Policy;

(viii) All Proceeds (whether Cash Proceeds or Noncash Proceeds) of the foregoing property, including all insurance policies and proceeds of insurance payable by reason of loss or damage to the foregoing property, including unearned premiums, and of eminent domain or condemnation awards.

Terms not otherwise defined herein shall have the meanings given to such terms in that certain Security Agreement dated as of March 6, 2018, from Debtor in favor of Secured Party (as the same may be amended or modified from time to time, the “Security Agreement”).