

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A NAME & PHONE OF CONTACT AT SUBMITTER (optional) Name: Wolters Kluwer Lien Solutions Phone: 800-331-3282 Fax: 818-662-4141
B. E-MAIL CONTACT AT SUBMITTER (optional) uccfilingreturn@wolterskluwer.com
C. SFND ACKNOWLEDGMENT TO (Name and Address) 35972 - BROOKLINE
Lien Solutions P.O. Box 29071 Glendale, CA 91209-9071 98150535 RIRI
File with: Secretary of State, RI
SEE BELOW FOR SECURED PARTY CONTACT INFORMATION

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name, do not omit, modify, or abbreviate any part of the Debtor's name). If any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here [ ] and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a ORGANIZATION'S NAME Federal Electronics, Inc
OR
1b INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX
1c MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
75 Stamp Farm Road Cranston RI 02921 USA

2 DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name, do not omit, modify, or abbreviate any part of the Debtor's name). If any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here [ ] and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a ORGANIZATION'S NAME
OR
2b INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX
2c MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

3 SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a ORGANIZATION'S NAME Bank Rhode Island
OR
3b INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX
3c MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
One Turks Head Place Providence RI 02903 USA

4 COLLATERAL This financing statement covers the following collateral:

This UCC-1 Financing Statement is being filed to re-perfect a security interest in the collateral described in the original lapsed UCC-1 Financing Statement filed with the Rhode Island Secretary of State on February 27, 1998, and bearing File Number 677185, as originally continued by a UCC-3 Continuation Statement filed on December 6, 2002 bearing File Number 677185, and as last continued by a UCC-3 Continuation Statement filed on October 15, 2007 bearing File Number 200705507790 (as continued, the "Original Financing Statement"), as such Original Financing Statement was thereafter substituted by a second lapsed UCC-1 Financing Statement, originally filed with the Rhode Island Secretary of State on May 5, 2013, bearing File Number 201312524220, as originally continued by a UCC-3 Continuation Statement filed on November 17, 2017, bearing File Number 201718825570, and as ineffectively continued by a UCC-3 Continuation Statement filed, on May 1, 2023, as File Number 202328997950, which UCC-3 Continuation Statement was filed more than five (5) years after the the last UCC-3 Continuation Statement.

The Original Financing Statement is attached hereto as Exhibit A, and incorporated herein by reference

5 Check only if applicable and check only one box. Collateral is [ ] held in a Trust (see UCC1Ad, item 17 and Instructions), [ ] being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box. [ ] Public-Finance Transaction [ ] Manufactured-Home Transaction [ ] A Debtor is a Transmitting Utility
6b. Check only if applicable and check only one box. [ ] Agricultural Lien [ ] Non-UCC Filing

7 ALTERNATIVE DESIGNATION (if applicable) [ ] Lessee/Lessor [ ] Consignor/Consignor [ ] Seller/Buyer [ ] Bailee/Bailor [ ] Licensee/Licensor

8 OPTIONAL FILER REFERENCE DATA
98150535 One Turks Head, Providence, RI Robin Erban Moses

EXHIBIT A

This FINANCING STATEMENT is presented to THE SECRETARY OF STATE for filing pursuant to the Uniform Commercial Code

1 Debtor(s) (Last Name First) and address(es)  FEDERAL ELECTRONICS, INC. 75 Stamp Farm Road Cranston, RI 02921	2 Secured Party(ies) and address(es)  Bank Rhode Island One Turks Head Building Providence, RI 02903	677185
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3 This financing statement covers the following types (or items) of property:

Any and all of Debtor's fixtures, tangible and intangible personal property as set forth on Exhibit A attached hereto and incorporated herein by reference.

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FOR FILING OFFICER USE

~~FILE OVERSIZE FILE~~

Check (X) if covered

Proceeds of Collateral are also covered

Products of Collateral are also covered

Filed with: RI Secretary of State

FEDERAL ELECTRONICS, INC.  
By: [Signature]  
(Signature) of Debtor(s)

Bank Rhode Island  
By: [Signature]  
(Signature) of Secured Party(ies)

(1) Filing Officer Copy - Alphabetical  
Standard Form - Uniform Commercial Code - Form UCC1

~~677-185~~

EXHIBIT "A"

Debtor: FEDERAL ELECTRONICS, INC.  
75 Stamp Farm Road  
Cranston, RI 02921

Secured Party:  
Bank Rhode Island  
One Turks Head Building  
Providence, Rhode Island 02903

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All fixtures and all tangible and intangible personal property of the Debtor, whether now owned or hereafter acquired by the Debtor, or in which the Debtor may now have or hereafter acquire an interest, including without limitation, (a) all equipment (including all machinery, tools and furniture), inventory (including all merchandise, raw materials, work in process, finished goods and supplies), and goods, whether now owned or hereafter acquired by the Debtor, or in which the Debtor may now have or hereafter acquire an interest (the "Tangible Collateral"); (b) all accounts, accounts receivable, other receivables, contract rights, chattel paper, and general intangibles of the Debtor (including, without limitation, goodwill, patents, trademarks, tradenames, blueprints, designs, product lines and research and development), whether now owned or hereafter acquired by the Debtor, or in which the Debtor may now have or hereafter acquire an interest; (c) all instruments, documents of title, policies and certificates of insurance, securities, bank deposits, deposit accounts, checking accounts and cash now or hereafter owned by the Debtor, or in which the Debtor may now have or hereafter acquire an interest; (d) all accessions, additions or improvements to, all replacements, substitutions and parts for, and all proceeds and products of, all of the foregoing; and (e) all books, records and documents relating to all of the foregoing.