

UCC-1 Form

FILER INFORMATION

Full name: CHRISTOPHER P. RHODES, ES Q.

Email Contact at Filer: CRHODES@H-RLAW.COM

SEND ACKNOWLEDGEMENT TO

Contact name: HARRINGTON & RHODES, LTD.

Mailing Address: 2750 SOUTH COUNTY TRAIL

City, State Zip Country: EAST GREENWICH, RI 02818 USA

DEBTOR INFORMATION

Org. Name: A & R MARINE CORP.

Mailing Address: P.O. Box 1017

City, State Zip Country: BRISTOL, RI 02809 USA

Org. Name: A & R MARINE CONSTRUCTION, INC.

Mailing Address: P.O. Box 1017

City, State Zip Country: BRISTOL, RI 02809 USA

SECURED PARTY INFORMATION

Org. Name: BANKRI

Mailing Address: ONE TURK'S HEAD PLACE

City, State Zip Country: PROVIDENCE, RI 02903 USA

TRANSACTION TYPE: STANDARD

COLLATERAL

(A) ALL EQUIPMENT AND MACHINERY, INCLUDING POWER-DRIVEN MACHINERY AND EQUIPMENT, FURNITURE AND FIXTURES, IN EACH CASE AS NOW OWNED OR HEREAFTER ACQUIRED, TOGETHER WITH ALL REPLACEMENTS THEREOF, ALL ATTACHMENTS, ACCESSORIES, PARTS AND TOOLS BELONGING THERETO OR FOR USE IN CONNECTION THEREWITH; (B) ALL PASSENGER AND COMMERCIAL MOTOR VEHICLES REGISTERED FOR USE UPON PUBLIC HIGHWAYS OR STREETS, NOW OWNED OR HEREINAFTER ACQUIRED, TOGETHER WITH ALL REPLACEMENTS THEREOF, ALL ATTACHMENTS, ACCESSORIES, PARTS, EQUIPMENT AND TOOLS BELONGING THERETO OR FOR USE IN CONNECTION THEREWITH; (C) ALL INVENTORY, RAW MATERIALS, WORK IN PROCESS AND SUPPLIES NOW OWNED OR HEREINAFTER ACQUIRED; (D) ALL ACCOUNTS NOW OUTSTANDING OR HEREAFTER ARISING; (E) ALL CONTRACT RIGHTS AND GENERAL INTANGIBLES NOW IN FORCE OR HEREAFTER ACQUIRED; AND (F) THE FOLLOWING VESSELS: (I) PASSENGER VESSEL KNOWN AS "ROANOKE" USCG OFFICIAL NUMBER: 996146. IMO OR OTHER NUMBER: 8545258.