

UCC FINANCING STATEMENT
FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT SUBMITTER (optional) Zoya Ustimenko, (212) 513-3272
B. E-MAIL CONTACT AT SUBMITTER (optional) zoya.ustimenko@hklaw.com
C. SEND ACKNOWLEDGMENT TO (Name and Address) Holland & Knight LLP 787 Seventh Avenue, 31st Floor New York, NY 10019

SEE BELOW FOR SECURED PARTY CONTACT INFORMATION



THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1 DEBTOR'S NAME Provide only one Debtor name (1a or 1b) (use exact full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad);

1a ORGANIZATION'S NAME SUMMER STREET HOUSING PARTNERS I, LP				
OR	1b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S) INITIAL(S)	SUFFIX
1c MAILING ADDRESS c/o Crossroads Rhode Island, 160 Broad Street		CITY Providence	STATE RI	POSTAL CODE 02903
			COUNTRY USA	

2 DEBTOR'S NAME Provide only one Debtor name (2a or 2b) (use exact full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad);

2a ORGANIZATION'S NAME CROSSROADS RHODE ISLAND				
OR	2b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S) INITIAL(S)	SUFFIX
2c MAILING ADDRESS 160 Broad Street		CITY Providence	STATE RI	POSTAL CODE 02903
			COUNTRY USA	

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY) Provide only one Secured Party name (3a or 3b)

3a ORGANIZATION'S NAME BANK OF AMERICA, N.A.				
OR	3b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S) INITIAL(S)	SUFFIX
3c MAILING ADDRESS 110 N Wacker Drive		CITY Chicago	STATE IL	POSTAL CODE 60606
			COUNTRY USA	

4 COLLATERAL This financing statement covers the following collateral:

SEE "EXHIBIT A" ATTACHED HERETO AND MADE A PART HEREOF.

5. Check <u>only</u> if applicable and check <u>only</u> one box: Collateral is <input type="checkbox"/> held in a Trust (see UCC1Ad, item 17 and Instructions) <input type="checkbox"/> being administered by a Decedent's Personal Representative	
6a. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Public-Finance Transaction <input type="checkbox"/> Manufactured-Home Transaction <input type="checkbox"/> A Debtor is a Transmitting Utility	
6b. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Agricultural Lien <input type="checkbox"/> Non-UCC Filing	
7. ALTERNATIVE DESIGNATION (if applicable): <input type="checkbox"/> Lessee/Lessor <input type="checkbox"/> Consignee/Consignor <input type="checkbox"/> Seller/Buyer <input type="checkbox"/> Bailor/Bailor <input type="checkbox"/> Licensee/Licensor	
8. OPTIONAL FILER REFERENCE DATA File with RI DOS Summer Street - Pledge of Developer Fee H&K # 585101.07278	

Financing Statement (continued)

Name of Debtors: **SUMMER STREET HOUSING PARTNERS I, LP**
CROSSROADS RHODE ISLAND

EXHIBIT A

This UCC-1 Financing Statement covers the following collateral:

All of Debtors' right, title and interest in and to all payments, fees, commissions, developer fees and incentives, and monies due or to become due, however characterized, together with the proceeds thereof, with respect to the development, construction and/or operation of real property commonly known and described as 94 Summer Street, Providence, Rhode Island, by the Debtors in every case, whether now existing or hereafter acquired by Debtors as well as Debtors' right to receive the same, as security for the payment and performance of the obligations of Summer Street Housing Partners I, LP (the "**Borrower**") under that certain Construction Loan Agreement (the "**Loan Agreement**"), dated as of April 30, 2024 between Borrower and Secured Party and the payment and performance of all of Borrower's other obligations under the Loan Documents (as defined in the Loan Agreement).