UCC-1 Form

FILER INFORMATION

Full name: WOLTERS KLUWER LIEN SOLUTIONS

Email Contact at Filer: CTLSWEBACk@wolterskluwer.com

SEND ACKNOWLEDGEMENT TO

Contact name: LIEN SOLUTIONS

Mailing Address: P.O. Box 29071

City, State Zip Country: GLENDALE, CA 91209-9071 USA

DEBTOR INFORMATION

Org. Name: MEGABUS SOUTHWEST, LLC

Mailing Address: 160 STATE ROUTE 17 NORTH

City, State Zip Country: PARAMUS, NJ 07652-2902 USA

SECURED PARTY INFORMATION

Org. Name: WELLS FARGO BANK, NATIONAL ASSOCIATION, AS AGENT

Mailing Address: 1800 CENTURY PARK EAST, SUITE 1100

City, State Zip Country: LOS ANGELES, CA 90067 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: RI-0-99573221-69533072

COLLATERAL

ALL ASSETS OF THE DEBTOR, WHEREVER LOCATED, WHETHER NOW OWNED OR EXISTING OR HEREAFTER ACQUIRED OR ARISING, TOGETHER WITH ALL PROCEEDS THEREOF.