

UCC-1 Form

FILER INFORMATION

Full name:

Email Contact at Filer: CC@DEVACKLAW.COM

SEND ACKNOWLEDGEMENT TO

Contact name: DEVACK & CHESTER PLLC

Mailing Address: 410 JERICHO TPKE STE 201

City, State Zip Country: JERICHO, NY 11753 USA

DEBTOR INFORMATION

Org. Name: SILVA BROTHERS WARWICK, INC.

Mailing Address: 325 QUAKER LANE

City, State Zip Country: WEST WARWICK, RI 02893 USA

SECURED PARTY INFORMATION

Org. Name: DHOLAKIA LAB GROWN DIAMONDS LLC

Mailing Address: 535 5TH AVE., 18TH FL.

City, State Zip Country: NEW YORK, NY 10017 USA

TRANSACTION TYPE: STANDARD

ALTERNATIVE DESIGNATION: CONSIGNEE-CONSIGNOR

COLLATERAL

LOOSE LAB-GROWN DIAMONDS AND FINISHED LAB-GROWN DIAMOND JEWELRY, INCLUDING BUT NOT LIMITED TO, BRACELETS, PENDANTS, NECKLACES, EARRINGS, CHAINS, RINGS, AND OTHER ITEMS, FEATURING GOLD, PLATINUM, SILVER, AND OTHER METALS, HERETOFORE OR HEREAFTER DELIVERED ON CONSIGNMENT TERMS BY SECURED PARTY (CONSIGNOR) TO OR FOR THE ACCOUNT OF DEBTOR, ITS DIVISIONS, AFFILIATES, AND SUBSIDIARIES (CONSIGNEE), AND ANY REPLACEMENTS OR ADDITIONS THERETO, WHEREVER LOCATED AND REGARDLESS OF WHETHER THE CONSIGNED INVENTORY SHALL BE CO-MINGLED WITH CONSIGNEE'S OTHER INVENTORY, TOGETHER WITH ALL PRODUCTS AND PROCEEDS OF ANY NATURE (INCLUDING INSURANCE PROCEEDS) AND ALL RECEIVABLES AND CONTRACT RIGHTS CREATED BY THE SALE OF THE COLLATERAL. FUTURE CONSIGNMENTS AND DELIVERIES ARE INCLUDED. TITLE TO THE CONSIGNED INVENTORY COLLATERAL SHALL REMAIN WITH THE SECURED PARTY (CONSIGNOR) AT ALL TIMES UNTIL SOLD AS PERMITTED BY THE TERMS OF THE CONSIGNMENT.