

UCC-1 Form

FILER INFORMATION

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SEND ACKNOWLEDGEMENT TO

Contact name: SAVAGE LAW PARTNERS, LLP

Mailing Address: 564 SOUTH WATER STREET

City, State Zip Country: PROVIDENCE, RI 02903 USA

DEBTOR INFORMATION

Org. Name: JUSTICE ASSISTANCE

Mailing Address: 1540 PONTIAC AVENUE

City, State Zip Country: CRANSTON, RI 02920 USA

SECURED PARTY INFORMATION

Org. Name: RHODE ISLAND HEALTH AND EDUCATIONAL BUILDING CORPORATION

Mailing Address: 33 BROAD STREET, SUITE 200

City, State Zip Country: PROVIDENCE, RI 02903 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: 1900359

COLLATERAL

ALL BUSINESS ASSETS OF THE DEBTOR AS DESCRIBED IN THAT CERTAIN SECURITY AGREEMENT FROM THE DEBTOR TO THE SECURED PARTY DATED JUNE 28, 2024 AS FURTHER DESCRIBED ON EXHIBIT A HERETO.

EXHIBIT A TO UCC

Debtor	Secured Party
Justice Assistance 1540 Pontiac Avenue Cranston, Rhode Island 02920	Rhode Island Health and Educational Building Corporation 33 Broad Steet Suite 200 Providence, RI 02903

All of the Debtor's present and future right, title, and interest in and to ALL business assets now owned, or hereafter acquired by Borrower, including but not limited to: Accounts Receivable, Inventory, Equipment, Intangible Property, Licenses and Premises, and any and all additions and accessions to and substitutions for and proceeds (including, without limitation, insurance proceeds) and products of the foregoing (all of the foregoing, the "Collateral"

"Accounts Receivable" includes all accounts as defined in the UCC, contract rights, notes, drafts, acceptances and all forms of obligations and receivables now or hereafter owed or belonging to Borrower of every kind and nature for goods as defined in the UCC (the "Goods") or Inventory sold by Borrower or for services rendered by Borrower or pursuant to a license or similar agreement, all guaranties and security therefor, all right, title and interest of Borrower in the Goods or Inventory which gave rise thereto, including the right of stoppage in transit, and all rights of the Borrower, earned or yet to be earned under contracts to sell Inventory and/or other goods or to render services or pursuant to a license or similar agreement and also includes Accounts and Supporting Obligations, as defined in the UCC.

"Inventory" includes all inventory, including all goods, merchandise, raw materials, work in process, finished goods, supplies, materials used or consumed in connection with the production thereof, and other tangible property now owned or hereafter acquired by Borrower as well as contracts and contract rights with respect thereto, documents representing the same, and the proceeds thereof and also includes Inventory, as defined in the UCC.

"Equipment" includes all machinery, equipment, furniture and fixtures now owned or hereafter acquired by Borrower and all spare and replacement parts and tools therefor, including, without limitation, all processing and manufacturing equipment, machine tools, data processing and computer equipment, furniture, tools, dies, molds, motor vehicles, rolling stock, trailers, airplanes, vessels and other equipment of every kind and description, and all accessions, additions, substitutions or replacements to or for any of the foregoing and all attachments, components, accessories, parts and supplies relating thereto; all whether now owned or existing or hereafter arising or acquired, whether movable or affixed, and wherever located and also includes Equipment, as defined in the UCC.

"Intangible Property" includes all Instruments, as defined by the UCC, notes, documents of title, warehouse receipts, bills of lading, policies and certificates of insurance, securities, Investment Property, as defined by the UCC, letters of credit, Chattel Paper, as defined by the UCC, deposits, deposit accounts, cash, patents, trademarks, copyrights, trade secrets, income tax refunds, proceeds of insurance, contract rights, choses in action, books and records (wherever located and in whatever form they are evidenced or stored), General Intangibles, as defined in the UCC, customer lists and all other property now or hereafter owned by Borrower or in which it may have an interest.

"Licenses" includes all municipal, state, and federal licenses and permits on which Borrower is named or in which Borrower has an interest, but only to the extent assignable and to the extent a security interest may be granted therein without violating the terms thereof or causing a default or grounds for termination thereunder.

"Premises" means the real property located at 1540 Pontiac Avenue, Cranston, Rhode Island 02920.

"UCC" means the Uniform Commercial Code of the State of Rhode Island.