

# UCC-1 Form

## FILER INFORMATION

Full name: RHODE ISLAND HOUSING AND MORTGAGE FINANCE CORPORATION

Email Contact at Filer: GBOTELHO@RIHOUSING.COM

## SEND ACKNOWLEDGEMENT TO

Contact name: RHODE ISLAND HOUSING AND MORTGAGE FINANCE CORPORATION

Mailing Address: 44 WASHINGTON STREET

City, State Zip Country: PROVIDENCE, RI 02903 USA

## DEBTOR INFORMATION

Org. Name: THE SAINT ELIZABETH COMMUNITY

Mailing Address: 2364 POST ROAD, SUITE 100

City, State Zip Country: WARWICK, RI 02886 USA

## SECURED PARTY INFORMATION

Org. Name: RHODE ISLAND HOUSING AND MORTGAGE FINANCE CORPORATION

Mailing Address: 44 WASHINGTON STREET

City, State Zip Country: PROVIDENCE, RI 02903 USA

## TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: 201820199530 RIH#0627

## COLLATERAL

DEBTOR HEREBY ASSIGNS AND PLEDGES TO SECURED PARTY, AND HEREBY GRANTS A SECURITY INTEREST TO SECURED PARTY IN, ALL OF DEBTOR'S RIGHT, TITLE AND INTERESTS IN AND TO (I) THAT CERTAIN DEVELOPMENT SERVICES AGREEMENT, DATED AS OF DECEMBER 12, 2001, BETWEEN ST. ELIZABETH ASSISTED LIVING, L.P., A RHODE ISLAND LIMITED PARTNERSHIP ("BORROWER"), AND DEBTOR, AS SUCH AGREEMENT MAY BE AMENDED FROM TIME TO TIME (THE "DEVELOPMENT SERVICES AGREEMENT"), (II) ALL COLLATERAL SECURING BORROWER'S OBLIGATIONS UNDER OR WITH RESPECT TO THE DEVELOPMENT SERVICES AGREEMENT AND/OR INDEBTEDNESS EVIDENCED THEREBY, AND (III) ALL PRODUCTS AND PROCEEDS OF THE PROPERTY DESCRIBED IN THE IMMEDIATELY PRECEDING CLAUSES (I) AND (II), IN EACH CASE HOWSOEVER EVIDENCED, WHETHER NOW EXISTING OR HEREAFTER AND WHERESOEVER LOCATED.