

UCC-1 Form

FILER INFORMATION

Full name: CSC

Email Contact at Filer: RISOSUCCFILINGSV3@CSCGLOBAL.COM

SEND ACKNOWLEDGEMENT TO

Contact name: CSC

Mailing Address: 801 ADLAI STEVENSON DRIVE

City, State Zip Country: SPRINGFIELD, IL 62703 USA

DEBTOR INFORMATION

Org. Name: CATARINA'S ITALIAN RESTAURANT, INC.

Mailing Address: 945 BOSTON NECK RD

City, State Zip Country: NARRAGANSETT, RI 02882 USA

Last Name (i.e. Family Name or Surname): D'AGOSTINO First Name: CHRISTIAN Middle Name: M

Mailing Address: 71 PETAL LN

City, State Zip Country: SOUTH KINGSTOWN, RI 02879 USA

Org. Name: WAKEFIELD TAVERN LLC

Mailing Address: WAKEFIELD TAVERN LLC

City, State Zip Country: WAKEFIELD, RI 02879 USA

Org. Name: EAST GREENWICH TAVERN, LLC

Mailing Address: 50 MAIN ST

City, State Zip Country: EAST GREENWICH, RI 02818 USA

Org. Name: CMD PROPERTIES LLC

Mailing Address: 945 BOSTON NECK RD

City, State Zip Country: NARRAGANSETT, RI 02882 USA

SECURED PARTY INFORMATION

Org. Name: FENIX CAPITAL FUNDING, LLC

Mailing Address: 9265 4TH AVE, 2ND FL.

City, State Zip Country: BROOKLYN, NY 11209 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: 47713489-1

COLLATERAL

ALL OF DEBTOR'S PRESENTLY EXISTING AND HEREAFTER CREATED RECEIVABLES, GENERAL INTANGIBLES (AS SUCH TERM IS DEFINED IN THE UNIFORM COMMERCIAL CODE), INCLUDING, WITHOUT LIMITATION, ANY CLAIMS FOR TAX REFUNDS FROM ANY GOVERNMENTAL AUTHORITY DUE OR TO BECOME DUE TO DEBTOR WHICH CLAIMS ARE HEREBY ASSIGNED TO THE SECURED PARTY, ALL PROCEEDS OF LETTERS OF CREDIT, ALL CREDIT BALANCES WITH SECURED PARTY, ALL INSTRUMENTS, ALL DEPOSIT ACCOUNTS, ALL COMPUTER PROGRAMS, SOFTWARE, LICENSES

AND PERMITS AND ALL DEBTOR'S PROPERTY OF EVERY KIND AND DESCRIPTION, TANGIBLE OR INTANGIBLE, AT ANY TIME IN SECURED PARTY'S POSSESSION OR SUBJECT TO SECURED PARTY'S CONTROL, WHETHER NOW OR HEREAFTER ARISING OR NOW OWNED OR HEREAFTER ACQUIRED AND WHEREVER LOCATED AND ALL PROCEEDS OF THE FOREGOING.