

UCC-1 Form

FILER INFORMATION

Full name: **WOLTERS KLUWER LIEN SOLUTIONS**

Email Contact at Filer: **CTLSWEBACK@WOLTERSKLUWER.COM**

SEND ACKNOWLEDGEMENT TO

Contact name: **LIEN SOLUTIONS**

Mailing Address: **P.O. BOX 29071**

City, State Zip Country: **GLENDAL, CA 91209-9071 USA**

DEBTOR INFORMATION

Org. Name: **CALYX RETROFIT, LLC**

Mailing Address: **21 SPRING GREEN ROAD**

City, State Zip Country: **LINCOLN, RI 02865 USA**

Org. Name: **CALYX RETROFIT, LLC**

Mailing Address: **111 MIDDLE ST**

City, State Zip Country: **LINCOLN, RI 02865 USA**

SECURED PARTY INFORMATION

Org. Name: **C T CORPORATION SYSTEM, AS REPRESENTATIVE**

Mailing Address: **330 N BRAND BLVD, SUITE 700 ATTN: SPRS**

City, State Zip Country: **GLENDAL, CA 91203 USA**

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: RI-0-99697094-69589330

COLLATERAL

SECURED PARTY HAS PURCHASED CERTAIN "FUTURE RECEIPTS" FROM DEBTOR. "FUTURE RECEIPTS" MEANS ALL PAYMENTS MADE TO DEBTOR BY CASH, CHECK, ACH OR OTHER ELECTRONIC TRANSFER, CREDIT CARD, DEBIT CARD, BANK CARD, CHARGE CARD OR OTHER FORM OF MONETARY PAYMENT IN THE ORDINARY COURSE OF DEBTOR'S BUSINESS. NOTICE: PURSUANT TO THE AGREEMENT BETWEEN DEBTOR AND SECURED PARTY, DEBTOR IS PROHIBITED FROM OBTAINING ANY FINANCING THAT IMPAIRS THE VALUE OF THE FUTURE RECEIPTS OR SECURED PARTY'S RIGHT TO COLLECT SAME. IN THE EVENT THAT ANY ENTITY IS GRANTED A SECURITY INTEREST IN DEBTOR'S FUTURE RECEIPTS CONTRARY TO THE ABOVE, THE SECURED PARTY ASSERTS A CLAIM TO ANY PROCEEDS THEREOF RECEIVED BY SUCH ENTITY. AS PER THE FUTURE RECEIPTS SALE AGREEMENT, THE SECURED PARTY HAS A SECURITY INTEREST IN ALL OF DEBTOR'S PRESENT AND FUTURE ACCOUNTS, CHATTEL PAPER, DEPOSIT ACCOUNTS, DOCUMENTS, PERSONAL PROPERTY, ASSETS AND FIXTURES, GENERAL INTANGIBLES, INSTRUMENTS AND INVENTORY WHENEVER LOCATED, EQUIPMENT, AND PROCEEDS NOW OR HEREAFTER OWNED OR ACQUIRED BY DEBTOR.