

# UCC-1 Form

## FILER INFORMATION

Full name: **RAYMOND L. RUFF, ES Q.**

Email Contact at Filer: **JSTRAKAL@PHILLIPSLYTLE.COM**

## SEND ACKNOWLEDGEMENT TO

Contact name: **PHILLIPS LYTLE LLP**

Mailing Address: **28 EAST MAIN STREET, SUITE 1400**

City, State Zip Country: **ROCHESTER, NY 14614 USA**

## DEBTOR INFORMATION

Org. Name: **JORDAN UGALDE HOLDINGS INC.**

Mailing Address: **410 HARRIS ROAD**

City, State Zip Country: **SMITHFIELD, RI 02917 USA**

Org. Name: **NORTHEAST MOTION, INC.**

Mailing Address: **410 HARRIS ROAD**

City, State Zip Country: **SMITHFIELD, RI 02917 USA**

## SECURED PARTY INFORMATION

Org. Name: **LIVE OAK BANKING COMPANY**

Mailing Address: **1741 TIBURON DRIVE**

City, State Zip Country: **WILMINGTON, NC 28403 USA**

## TRANSACTION TYPE: STANDARD

## CUSTOMER REFERENCE: SBA #6037059100

## COLLATERAL

ALL ASSETS OF DEBTOR, INCLUDING WITHOUT LIMITATION, ALL EQUIPMENT, INVENTORY, DOCUMENTS, ACCOUNTS, CHATTEL PAPER, INVESTMENT PROPERTY, INSTRUMENTS, GENERAL INTANGIBLES, COMMERCIAL TORT CLAIMS AND LETTER-OF-CREDIT RIGHTS, NOW OWNED OR HEREAFTER ACQUIRED, WHEREVER LOCATED, AND ANY AND ALL SUCH ITEMS WHICH ARE OR BECOME FIXTURES, AND ALL PROCEEDS AND PRODUCTS OF ALL OF THE FOREGOING, AS MORE FULLY DESCRIBED ON EXHIBIT "A" ATTACHED HERETO AND MADE A PART HEREOF.

## EXHIBIT "A"

Any and all personal property, including, but not limited to:

All equipment of Debtor, whether now owned or hereafter acquired, wherever located, including, but not limited to all present and future machinery, furniture, fixtures, trade fixtures, manufacturing equipment, farm machinery and equipment, shop equipment, office and record keeping equipment, parts and tools, and the goods described in any equipment schedule or list herewith or hereafter furnished to secured party by Debtor (but no such schedule or list need be furnished in order for the security interest granted herein to be valid as to all of Debtor's equipment) together with all substitutions and replacements for and products of, any of the foregoing property not constituting consumer goods, and together with all insurance and/or other proceeds of any type of the foregoing property and in the case of all tangible collateral, together with all accessions and, except in the case of consumer goods, together with (i) all accessories, attachments, parts, equipment, and repairs now or hereafter attached or affixed to, or used in connection with, any such goods, and (ii) all warehouse receipts, bills of lading and other documents of title now or hereafter covering such goods, and all now and hereafter existing books and records (in whatever form maintained) relating to the foregoing.

All accounts receivable, contract rights, and each and every right of the Debtor to the payment of money, whether such right to payment now exists or hereafter arises, whether such right to payment arises out of a sale, lease, or other disposition of goods or other property by Debtor, out of a rendering of services by Debtor, out of a loan by Debtor, out of the overpayment of taxes or other liabilities of the Debtor, or otherwise arises under any contract or agreement, whether such right to payment is or is not already earned by performance, and howsoever such right to payment may be evidenced, together with all other rights and interests (including all liens and security interests) which Debtor may at any time have by law or agreement against any account Debtor or other obligor obligated to make any such payment or against any of the property of such Debtor or other obligor; all, including, but not limited to all present and future debt instruments, chattel paper, including all electronic chattel paper, accounts, loans, and obligations receivable and tax refunds, together with the proceeds of any and all of the foregoing property, and all now and hereafter existing books and records (in whatever form maintained) relating to the foregoing.

All inventory in all of its forms, wherever located, now or hereafter existing (including, but not limited to, (i) all raw materials and work in process, finished goods, and materials used or consumed in the manufacture or production of inventory, (ii) goods in which the Debtor has an interest in mass or a joint or other interest or right of any kind, and (iii) goods which are returned to or repossessed by the Debtor), and all accessions thereto, proceeds and products thereof and documents therefore (any and all such inventory, accessions, products and documents being the "inventory"), and all books and records (in whatever form maintained) relating to any of the foregoing described collateral.

All general intangibles of Debtor, whether now owned or hereafter acquired, including, but not limited to, applications for patents, copyrights, trademarks, trade secrets, good will, tradenames, customer lists, permits and franchises, the right to use Debtor's name, and tax refunds.

All chattel paper related to any personal property and any and all replacements, substitutions and proceeds related to any personal property.

Please initial JmG