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UCC-1 Form

FILER INFORMATION

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SEND ACKNOWLEDGEMENT TO

Contact name: ACCARDO LAW OFFICES, LLP

Mailing Address: 311 ANGELL STREET

City, State Zip Country: PROVIDENCE, RI 02906 USA

DEBTOR INFORMATION

Org. Name: GENERIC REALTY, LLC

Mailing Address: 32 FOREST LANE

City, State Zip Country: MILLIS, MA 02054 USA

SECURED PARTY INFORMATION

Org. Name: GREENWOOD CREDIT UNION

Mailing Address: 2669 POST ROAD

City, State Zip Country: WARWICK, RI 02886 USA

TRANSACTION TYPE: STANDARD

COLLATERAL

SEE ATTACHED "EXHIBIT A"

- 1. All fixtures, machinery, equipment and other personal property of every kind, now or hereafter located in or upon or affixed to that certain lot or parcel of real estate, located in CUMBERLAND, RHODE ISLAND, commonly known as 400 HIGHLAND CORPORATE DRIVE, as more particularly described in **EXHIBIT A** attached hereto (collectively, the "Premises") or any and all building and/or improvements (collectively, the "Improvements") now or hereafter used or to be used in connection with any present or future operation of the Premises or Improvements, or any part thereof, and now owned or hereafter acquired by Debtor, or in which Debtor now or hereafter has an interest, including, without limitation, any and all: (i) heating, lighting, incinerating, refrigerating, ventilating, air conditioning, air cooling, lifting, fire extinguishing, plumbing, cleaning, communications and power equipment and apparatus; (ii) gas, water and electrical equipment; (iii) elevators, escalators, switchboards, engines, motors, tanks, pumps, partitions, conduits, ducts and compressors; (vi) electrical and/or gas appliances, incinerators, carpeting, furniture and furnishings, draperies, storm windows and doors, and screens and awnings; (v) any and all franchises, licenses and permits, whether issued by national, state and/or local government, department, agency or subdivision having jurisdiction over Debtor, any guarantor of Debtor or the Premises and Improvements, or any part thereof, or any use, operation or occupancy thereof, related to the use, operation or occupancy of the Premises or Improvements or any part thereof; (vi) any and all records and books of account now or hereafter maintained by Debtor in connection with the operation of the Premises, Improvements and personal property or any part thereof; and (vii) all of Debtor's right, title and interest in and to any name under which the Premises and/or Improvements may at any time be operated and any variation thereof and the goodwill of Debtor in connection therewith.
- 2. All renewals, replacements of, additions to, substitution for and proceeds of any and all of the foregoing.
- 3. All condemnation awards and policies of insurance maintained with respect to said real and personal property and all proceeds thereof.

EXHIBIT A

That certain tract or parcel of land with all buildings and improvements thereon, situated southeasterly of Highland Corporate Drive in the Town of Cumberland, County of Providence, State of Rhode Island bounded and described as follows:

BEGINNING at a field stone at the most southerly corner of Lot 5 as delineated on that plan entitled "Subdivision Plan of Highland Corporate Park Plat No. 1, 2 and 3 Cumberland, Rhode Island prepared for Blackstone Valley Development Foundation & Woonsocket Industrial Development Corporation prepared by Crossman Engineering Inc. dated Feb 25, 1994."

THENCE South 55° 56' 43" East a distance of fifty-six and 80/100 (56.80) feet to a corner;

THENCE North 05° 43' 28" East a distance of two hundred thirty-two and 10/100 (232.10) feet to an angle;

THENCE North 32° 04' 32" East a distance of one hundred thirty-eight and 30/100 (138.30) feet to a corner:

THENCE North 57° 55' 28" West a distance of fifty and 00/100 (50.00) feet to a corner, said corner being the southeasterly corner of Lot 5 on said plan;

THENCE South 32° 04' 32" West a distance of one hundred fifty and 00/100 (150.00) feet to an angle;

THENCE South 05° 43' 28" West a distance of two hundred sixteen and 85/100 (216.85) feet to the point and place of beginning.

The above described parcel contains an area of eighteen thousand four hundred thirty (18,430) square feet or 423/1000 (0.423) acres of land.

And also

That certain tract or parcel of land situated southeasterly of the Highland II Urban Collector in the Town of Cumberland, County of Providence and State of Rhode Island and Provide Plantations designated as Lot #5 on a plan entitled "Subdivision Plan of Highland II Corporate Park Plat Plans No. 1 & 2 Plat 51, Lots, 1, 2, 5 & 6 and Plat 52. Lots 15 & 336 Cumberland Rhode Island Owner/Subdivider Blackstone Valley Development Foundation & Woonsocket Industrial Development Corporation Project: 379.00 date: February 25, 1994 Scale: 1" = 80' Sheets 2 & 3 of 6 Crossman Engineering, Inc. Warwick, Rhode Island" recorded in the Cumberland, Rhode Island records of land evidence as Plat Card 986 through 991 on Slides 918 through 923, bounded and described as follows:

BEGINNING at a point in the southeasterly highway line of Plat No. 2386, the Highland II Urban Collector, said point being the most easterly corner of Lot #3 as shown on the above referenced plan and the northwesterly corner of the herein described parcel;

THENCE proceeding N 34° 03' 17" E along the highway line of Plat No. 2386, the Highland II Urban Collector a distance of 541.95' to the northwesterly corner of Lot #8 and the most northerly corner of the parcel herein described;

THENCE proceeding S 55° 56' 43" E a distance of 97.01' to an angle point;

THENCE proceeding S 20° 20' 14" E a distance of 351.42' to an angle point;

THENCE proceeding S 57° 55' 28" E a distance of 100.00' to land now or formerly of F. Steele Blackall III and George T. Helm, the most southerly corner of Lot #8 and the southeasterly corner of the parcel herein described:

THENCE proceeding S 32° 04' 32" W a distance of 150.00' to a boulder at an angle point;

THENCE proceeding S 05° 43' 28" W a distance of 218.85' to a field stone at the most easterly corner of Lot #3 and the most southerly corner of the parcel herein described. The last two herein described courses are bounded southeasterly by said Blackall and Helm land;

THENCE proceeding N 55° 56' 43" W, bounded northeasterly by Lot #3 a distance of 590.75' to the southeasterly highway line of Plat No. 2386, the Highland II Urban Collector, the most northerly corner of Lot #3, the most westerly corner of the parcel herein described and the point and place of beginning.

Property Address: 400 Highland Corporate Drive, Cumberland, RI 02864 Plat: 52 Lot(s): 362

In Re: \$500,000.00 Line of Credit