

UCC-1 Form

FILER INFORMATION

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SEND ACKNOWLEDGEMENT TO

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DEBTOR INFORMATION

Org. Name: SEALIT AMS WARWICK LLC

Mailing Address: 47 SOUTH ANGELL STREET

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SECURED PARTY INFORMATION

Org. Name: EASTERN BANK

Mailing Address: ONE EASTERN PLACE

City, State Zip Country: LYNN, MA 01901 USA

TRANSACTION TYPE: STANDARD

COLLATERAL

"COLLATERAL" SHALL MEAN ALL PROPERTIES, ASSETS AND RIGHTS OF GUARANTOR WHEREVER LOCATED, NOW OWNED OR HEREAFTER ACQUIRED OR ARISING, AND ALL PROCEEDS AND PRODUCTS THEREOF AND ACCESSIONS THERETO, INCLUDING, WITHOUT LIMITATION, ALL OF GUARANTOR'S PRESENT AND FUTURE RIGHT, TITLE AND INTEREST IN AND TO ANY AND ALL OF THE FOLLOWING PROPERTY NOW OWNED OR HEREAFTER ACQUIRED: A. ALL INVENTORY; B. ALL ACCOUNTS, INCLUDING BUT NOT LIMITED TO ACCOUNTS RECEIVABLE, NOTES RECEIVABLE, HEALTH CARE INSURANCE RECEIVABLES, AND ALL LETTERS OF CREDIT AND LETTER OF CREDIT RIGHTS, ALL SUPPORTING OBLIGATIONS AND ALL CONTRACT RIGHTS; C. ALL GENERAL INTANGIBLES, INCLUDING, WITHOUT LIMITATION, ALL OF GUARANTOR'S RIGHTS (WHICH LENDER MAY EXERCISE OR NOT AS IT IN ITS SOLE DISCRETION MAY DETERMINE) TO ACQUIRE OR OBTAIN GOODS AND/OR SERVICES WITH RESPECT TO THE STORAGE, SALE, USE OR INSTALLATION OF ANY OF GUARANTOR'S INVENTORY OR OTHER COLLATERAL AND ALL LICENSES (INCLUDING BUT NOT LIMITED TO LIQUOR LICENSES, IF ANY) PERMITS AND ALL OTHER GOVERNMENTAL AUTHORIZATIONS AND THE RIGHTS OF THE GUARANTOR THEREUNDER; D. ALL LIENS, GUARANTIES, SECURITIES, RIGHTS, REMEDIES AND PRIVILEGES PERTAINING TO ANY OF THE COLLATERAL, INCLUDING THE RIGHT OF STOPPAGE IN TRANSIT; E. ALL OBLIGATIONS OWING TO GUARANTOR OF EVERY KIND AND NATURE, ALL INSURANCE CLAIMS, REFUNDS, PREMIUM REBATES AND PROCEEDS WHETHER ARISING OUT OF THE COLLATERAL OR OTHERWISE, AND ALL CHOSSES IN ACTION; F. ALL TAX REFUNDS OF EVERY KIND AND NATURE TO WHICH GUARANTOR IS NOW OR MAY HEREAFTER BECOME ENTITLED, HOWEVER ARISING, INCLUDING, WITHOUT LIMITATION, LOSS CARRY BACK REFUNDS; G. ALL GOODWILL, TRADE SECRETS, COMPUTER PROGRAMS, CUSTOMER LISTS, COPYRIGHTS, TRADE NAMES, TRADEMARKS, SERVICE MARKS AND PATENTS; H. ALL DOCUMENTS AND INSTRUMENTS (WHETHER NEGOTIABLE OR NONNEGOTIABLE, AND WHETHER OR NOT ATTACHED TO CHATTEL PAPER); I. ALL EQUIPMENT; J. ALL PROCEEDS OF COLLATERAL OF EVERY KIND AND NATURE AND IN WHATEVER FORM, INCLUDING, WITHOUT LIMITATION, BOTH CASH AND NONCASH PROCEEDS RESULTING OR ARISING FROM THE RENDERING OF SERVICES BY GUARANTOR OR THE SALE OR OTHER DISPOSITION BY GUARANTOR OF INVENTORY OR OTHER COLLATERAL; K. ALL BOOKS AND RECORDS RELATING TO THE CONDUCT OF GUARANTOR'S BUSINESS INCLUDING, WITHOUT LIMITATION, THOSE RELATING TO ITS ACCOUNTS IN WHATEVER MEDIUM THE SAME MAY BE RECORDED, INCLUDING WITHOUT LIMITATION, INFORMATION AND RECORDS MAINTAINED IN ELECTRONIC OR COMPUTER MEDIA, ON TAPES OR DISCS OR OTHERWISE; L. ALL DEPOSIT ACCOUNTS MAINTAINED BY GUARANTOR WITH ANY BANK, TRUST COMPANY, INVESTMENT FIRM OR FUND, OR ANY SIMILAR INSTITUTION OR ORGANIZATION, AND ALL INVESTMENT PROPERTY. AS USED HEREIN THE TERM "INVESTMENT PROPERTY" SHALL MEAN ALL SECURITIES AND INSTRUMENTS HELD BY OR FOR THE BENEFIT OF GUARANTOR, INCLUDING, WITHOUT LIMITATION, ALL STOCKS, BONDS,

OBLIGATIONS OF ANY GOVERNMENTAL ENTITY, NOTES, SHARES, MUTUAL OR MONEY MARKET FUND SHARES; SECURITIES ENTITLEMENTS, SECURITIES ACCOUNTS, COMMODITY CONTRACTS AND ACCOUNTS AND ALL SUMS DUE OR TO BECOME DUE ON ANY OF THE FOREGOING, AND ALL SECURITIES, INSTRUMENTS OR OTHER PROPERTY PURCHASED OR ACQUIRED AS A RESULT OF THE INVESTMENT AND REINVESTMENT THEREOF PROVIDED, WHETHER IN THE NAME OF GUARANTOR OR ANOTHER PERSON AND WHETHER CERTIFICATED OR UNCERTIFICATED; AND ALL TENANCY IN COMMON INTERESTS. M. ALL COMMERCIAL TORT CLAIMS, NOW EXISTING OR HEREAFTER ARISING; AND N. ALL OTHER GOODS AND PERSONAL PROPERTY OF GUARANTOR.