

# UCC-1 Form

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## FILER INFORMATION

Full name: **GINA MONTEFORTE**

Email Contact at Filer: **KELLY@FLEXIBILITYCAPITAL.COM**

## SEND ACKNOWLEDGEMENT TO

Contact name: **FLEXIBILITY CAPITAL INC**

Mailing Address: **1501 BROADWAY SUITE 1814**

City, State Zip Country: **NEW YORK, NY 10036 USA**

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## DEBTOR INFORMATION

Org. Name: **PACTO ROAD SERVICE LLC**

Mailing Address: **444 NARRAGANSETT PARK DR**

City, State Zip Country: **PAWTUCKET, RI 02861 USA**

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## SECURED PARTY INFORMATION

Org. Name: **FLEXIBILITY CAPITAL INC**

Mailing Address: **1501 BROADWAY SUITE 1814**

City, State Zip Country: **NEW YORK, NY 10036 USA**

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## TRANSACTION TYPE: STANDARD

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## COLLATERAL

SEE ATTACHED

SECURITY INTEREST; UCC FINANCING STATEMENTS; FURTHER ASSURANCES:

a. Security Interest:

As security for the payment of the Indemnified Amounts, Seller hereby grants to Flexibility a continuing lien and security interest in, and hereby assigns to Flexibility as collateral security, a first priority lien on all of Seller's tangible and intangible assets, whether now existing or hereinafter arising or acquired and wherever located and all proceeds of such assets (collectively, the "Collateral").

b. Financing Statements:

At the option of Flexibility, Seller or Flexibility shall execute, deliver, file and record (in such manner and form as Flexibility shall require), (i) all financing statements and continuation statements, (ii) all carbon, photographic or other reproductions of financing statements, continuation statements or this Agreement (which shall be sufficient as a financing statement hereunder), and (iii) all specific assignments or other papers that may be necessary or desirable, or that Flexibility may request, in order to create, preserve, perfect or validate any security interest granted hereunder or to enable Flexibility to exercise and enforce its rights hereunder with respect to any of the Collateral. In addition, in the event that any of the Collateral consists of or is represented by instruments or other evidences of ownership such as would require physical possession of same in order to perfect the security interests therein, Seller shall promptly, at its sole expense, deliver the same to Flexibility upon request, with any necessary endorsements thereon. If any account becomes evidenced by a promissory note or any other instrument for the payment of money, Seller shall immediately deliver such instruments to Flexibility upon request, appropriately endorsed. Flexibility reserves the right to obtain reimbursement from Seller of all costs associated with the filing of any financing statements, continuation statements or amendments thereto and Seller ratifies the filing of any financing statement filed by Flexibility prior to the effectiveness thereof.