

**UCC FINANCING STATEMENT**  
FOLLOW INSTRUCTIONS

|                                                                                                                             |  |
|-----------------------------------------------------------------------------------------------------------------------------|--|
| <b>A. NAME &amp; PHONE OF CONTACT AT SUBMITTER (optional)</b><br>Karen Cottrell (212) 450-6132                              |  |
| <b>B. E-MAIL CONTACT AT SUBMITTER (optional)</b><br>karen.cottrell@davispolk.com                                            |  |
| <b>C. SEND ACKNOWLEDGMENT TO: (Name and Address)</b><br>Davis Polk & Wardwell<br>450 Lexington Avenue<br>New York, NY 10017 |  |
| SEE BELOW FOR SECURED PARTY CONTACT INFORMATION                                                                             |  |

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

|                                                                                  |                                 |                            |                                      |                             |
|----------------------------------------------------------------------------------|---------------------------------|----------------------------|--------------------------------------|-----------------------------|
| <b>1a. ORGANIZATION'S NAME</b><br>Choice One Communications of Rhode Island Inc. |                                 |                            |                                      |                             |
| <b>OR</b>                                                                        | <b>1b. INDIVIDUAL'S SURNAME</b> | <b>FIRST PERSONAL NAME</b> | <b>ADDITIONAL NAME(S)/INITIAL(S)</b> | <b>SUFFIX</b>               |
| <b>1c. MAILING ADDRESS</b><br>4005 N. Rodney Parham Road                         |                                 | <b>CITY</b><br>Little Rock | <b>STATE</b><br>AR                   | <b>POSTAL CODE</b><br>72212 |
|                                                                                  |                                 |                            | <b>COUNTRY</b><br>USA                |                             |

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

|                                |                                 |                            |                                      |                       |
|--------------------------------|---------------------------------|----------------------------|--------------------------------------|-----------------------|
| <b>2a. ORGANIZATION'S NAME</b> |                                 |                            |                                      |                       |
| <b>OR</b>                      | <b>2b. INDIVIDUAL'S SURNAME</b> | <b>FIRST PERSONAL NAME</b> | <b>ADDITIONAL NAME(S)/INITIAL(S)</b> | <b>SUFFIX</b>         |
| <b>2c. MAILING ADDRESS</b>     |                                 | <b>CITY</b>                | <b>STATE</b>                         | <b>POSTAL CODE</b>    |
|                                |                                 |                            |                                      | <b>COUNTRY</b><br>USA |

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

|                                                                                                     |                                 |                            |                                      |                             |
|-----------------------------------------------------------------------------------------------------|---------------------------------|----------------------------|--------------------------------------|-----------------------------|
| <b>3a. ORGANIZATION'S NAME</b><br>Wilmington Trust, National Association, as Notes Collateral Agent |                                 |                            |                                      |                             |
| <b>OR</b>                                                                                           | <b>3b. INDIVIDUAL'S SURNAME</b> | <b>FIRST PERSONAL NAME</b> | <b>ADDITIONAL NAME(S)/INITIAL(S)</b> | <b>SUFFIX</b>               |
| <b>3c. MAILING ADDRESS</b><br>99 Wood Avenue South, Suite 1000                                      |                                 | <b>CITY</b><br>Iselin      | <b>STATE</b><br>NJ                   | <b>POSTAL CODE</b><br>08830 |
|                                                                                                     |                                 |                            |                                      | <b>COUNTRY</b><br>USA       |

4. COLLATERAL: This financing statement covers the following collateral:

All assets of the Debtor, whether now owned or hereafter acquired.

|                                                                                                                                                                                                                                                                                                                                                  |  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| <b>5. Check <u>only</u> if applicable and check <u>only</u> one box:</b> Collateral is <input type="checkbox"/> held in a Trust (see UCC1Ad, item 17 and instructions) <input type="checkbox"/> being administered by a Decedent's Personal Representative                                                                                       |  |
| <b>6a. Check <u>only</u> if applicable and check <u>only</u> one box:</b><br><input type="checkbox"/> Public Finance Transaction <input type="checkbox"/> Manufactured Home Transaction <input checked="" type="checkbox"/> A Debtor is a Transmuting Utility <input type="checkbox"/> Agricultural Lien <input type="checkbox"/> Non-UCC Filing |  |
| <b>6b. Check <u>only</u> if applicable and check <u>only</u> one box:</b>                                                                                                                                                                                                                                                                        |  |
| <b>7. ALTERNATIVE DESIGNATION (if applicable):</b> <input type="checkbox"/> Lessor/Lessor <input type="checkbox"/> Consignee/Consignor <input type="checkbox"/> Seller/Buyer <input type="checkbox"/> Bailor/Bailor <input type="checkbox"/> Licensee/Licensee                                                                                   |  |
| <b>8. OPTIONAL FILER REFERENCE DATA:</b><br>Filed with: RI - Secretary of State                                                                                                                                                                                                                                                                  |  |
| F#1032210<br>A#1414633                                                                                                                                                                                                                                                                                                                           |  |