

UCC-1 Form

FILER INFORMATION

Full name: **WOLTERS KLUWER LIEN SOLUTIONS**

Email Contact at Filer: **CTLSWEBACK@WOLTERSKLUWER.COM**

SEND ACKNOWLEDGEMENT TO

Contact name: **LIEN SOLUTIONS**

Mailing Address: **P.O. Box 29071**

City, State Zip Country: **GLENDAL, CA 91209-9071 USA**

DEBTOR INFORMATION

Org. Name: **UPTOWN ENTERTAINMENT LLC**

Mailing Address: **39 WARREN AVENUE**

City, State Zip Country: **EAST PROVIDENCE, RI 02914 USA**

Org. Name: **NULEVEL ENTERTAINMENT LLC**

Mailing Address: **39 WARREN AVENUE**

City, State Zip Country: **EAST PROVIDENCE, RI 02914 USA**

SECURED PARTY INFORMATION

Org. Name: **BANK RHODE ISLAND**

Mailing Address: **ONE TURKS HEAD PLACE**

City, State Zip Country: **PROVIDENCE, RI 02903 USA**

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: **RI-0-101434070-70393839**

COLLATERAL

ALL ASSETS OF THE DEBTOR OF EVERY KIND AND NATURE INCLUDING WITHOUT LIMITATION ALL OF THE PRESENT AND FUTURE RIGHT, TITLE AND INTEREST OF THE DEBTOR IN AND TO THE FOLLOWING ASSETS, AS MAY BE DEFINED IN THE UNIFORM COMMERCIAL CODE AS NOW OR HEREAFTER ADOPTED IN THE STATE OF RHODE ISLAND (THE "UCC"), WHEREVER LOCATED AND WHETHER NOW OWNED OR HEREAFTER ACQUIRED OR ARISING AND ALL PRODUCTS AND PROCEEDS THEREOF: ALL GOODS (INCLUDING WITHOUT LIMITATION INVENTORY, MACHINERY, EQUIPMENT AND FIXTURES AND ANY ACCESSIONS AND ADDITIONS THERETO AND ANY SUBSTITUTIONS OR REPLACEMENTS THEREFOR), INSTRUMENTS (INCLUDING WITHOUT LIMITATION PROMISSORY NOTES), DOCUMENTS, HEALTHCARE AND INSURANCE RECEIVABLES, ACCOUNTS AND ACCOUNTS RECEIVABLE, CONSIGNMENTS, CHATTEL PAPER (WHETHER TANGIBLE OR ELECTRONIC), DEPOSIT ACCOUNTS, LETTER-OF-CREDIT RIGHTS (WHETHER OR NOT EVIDENCED BY A WRITING), COMMERCIAL TORT CLAIMS, COPYRIGHTS AND COPYRIGHT LICENSES, PATENTS AND PATENT LICENSES, TRADEMARKS AND TRADEMARK LICENSES, SECURITIES AND INVESTMENT PROPERTY, GENERAL INTANGIBLES (INCLUDING WITHOUT LIMITATION PAYMENT INTANGIBLES AND SOFTWARE), SUPPORTING OBLIGATIONS, CONTRACT RIGHTS, RIGHTS TO THE PAYMENT OF MONEY, AND INSURANCE CLAIMS AND PROCEEDS. THIS FINANCING STATEMENT COVERS AND IS INTENDED TO COVER ALL ASSETS OF THE DEBTOR, NOW EXISTING OR HEREAFTER ACQUIRED AND WHEREVER LOCATED. IT IS THE INTENTION OF THE DEBTOR AND SECURED PARTY THAT THE DESCRIPTION OF THE COLLATERAL SET FORTH HEREIN BE CONSTRUED TO INCLUDE THE BROADEST POSSIBLE RANGE OF PROPERTY AND ASSETS AND ALL TANGIBLE AND INTANGIBLE PERSONAL PROPERTY AND FIXTURES OF THE DEBTOR OF EVERY KIND AND DESCRIPTION PURSUANT TO THE UCC OR APPLICABLE LAW, AS MAY BE AMENDED FROM TIME TO TIME.