

UCC-1 Form

FILER INFORMATION

Full name: **ALLIE J HUERTAS**

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SEND ACKNOWLEDGEMENT TO

Contact name: **ACCARDO LAW OFFICES, LLP**

Mailing Address: **311 ANGELL STREET**

City, State Zip Country: **PROVIDENCE, RI 02906 USA**

DEBTOR INFORMATION

Org. Name: **THRIVE BEHAVIORAL HEALTH, INC.**

Mailing Address: **2756 POST ROAD**

City, State Zip Country: **WARWICK, RI 02886 USA**

SECURED PARTY INFORMATION

Org. Name: **CENTREVILLE BANK**

Mailing Address: **1218 MAIN STREET**

City, State Zip Country: **WEST WARWICK, RI 02893 USA**

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: **IN RE: \$4,000,000.00 LOC**

COLLATERAL

SEE ATTACHED.

1. All fixtures, machinery, equipment and other personal property of every kind, now or hereafter located in or upon or affixed to that certain lot or parcel of real estate, located in **WARREN, RHODE ISLAND**, commonly known as **25 RAILROAD AVENUE**, and **WARWICK, RHODE ISLAND**, commonly known as **2567 POST ROAD** as more particularly described in **EXHIBIT A** attached hereto (collectively, the "Premises") or any and all building and/or improvements (collectively, the "Improvements") now or hereafter used or to be used in connection with any present or future operation of the Premises or Improvements, or any part thereof, and now owned or hereafter acquired by Debtor, or in which Debtor now or hereafter has an interest, including, without limitation, any and all: (i) heating, lighting, incinerating, refrigerating, ventilating, air conditioning, air cooling, lifting, fire extinguishing, plumbing, cleaning, communications and power equipment and apparatus; (ii) gas, water and electrical equipment; (iii) elevators, escalators, switchboards, engines, motors, tanks, pumps, partitions, conduits, ducts and compressors; (iv) electrical and/or gas appliances, incinerators, carpeting, furniture and furnishings, draperies, storm windows and doors, and screens and awnings; (v) any and all franchises, licenses and permits, whether issued by national, state and/or local government, department, agency or subdivision having jurisdiction over Debtor, any guarantor of Debtor or the Premises and Improvements, or any part thereof, or any use, operation or occupancy thereof, related to the use, operation or occupancy of the Premises or Improvements or any part thereof; (vi) any and all records and books of account now or hereafter maintained by Debtor in connection with the operation of the Premises, Improvements and personal property or any part thereof; and (vii) all of Debtor's right, title and interest in and to any name under which the Premises and/or Improvements may at any time be operated and any variation thereof and the goodwill of Debtor in connection therewith.
2. All renewals, replacements of, additions to, substitution for and proceeds of any and all of the foregoing.
3. All condemnation awards and policies of insurance maintained with respect to said real and personal property and all proceeds thereof.

EXHIBIT A

Warren Property:

PARCEL I

Those certain lots or parcels of land with all the buildings and improvements thereon, situated on the northerly side of Joyce Street in the Town of Warren, County of Bristol, State of Rhode Island, laid out and designated as Lots No. 2 (two) and 3 (three) on that plat of land entitled: "Plat of houselots belonging to Sturges Davis, being a portion of the former Coles Hotel Estate in Warren, surveyed and platted December 1876 by James S. Mason", which plat is recorded in the Records of Land Evidence of the Town of Warren on plat card 1. Bounded and described as follows:

Southerly by Joyce Street one hundred (100) feet; easterly by land now or formerly of Michael F. McCann et ux, one hundred nineteen and 92/100 (119.92) feet more or less; northerly by land now or formerly of Ida and Hyman Denmark one hundred and 58/100 (100.58) feet, more or less, and westerly by land now or formerly of Odilia M. Tavares one hundred nine and 8/10 (109.8) feet, more or less, being the same premises as was conveyed by deed recorded in the said land records office in Book 28 at Page 68.

PARCEL II

That certain parcel of real estate together with all the buildings and improvements thereon, situated in the Town of Warren, County of Bristol, State of Rhode Island, bounded and described as follows;

Beginning at the northeasterly corner of said parcel of land at a point in the westerly line of Railroad Avenue and in the southerly line of land now or formerly of Hyman Denmark et als; thence from said point of beginning westerly thirty-eight (38) feet bounded northerly by said land of Hyman Denmark et als to a point; thence southerly one hundred fifteen and 8/10 (115.8) feet to Joyce Street bounded westerly by other land of Hyman Denmark et als; thence easterly forty-seven (47) feet bounded southerly by Joyce Street; thence northerly one hundred twenty-two and 2/10 (122.2) feet bounded easterly by Railroad Avenue to the point or place of beginning.

Be all of said measurements, more or less or however otherwise the same may be bounded and described.

PARCEL III

That certain lot or parcel of land with all the buildings and improvements thereon, situated on the northerly side of Joyce Street in the Town of Warren, County of Bristol, State of Rhode Island, bounded and described as follows:

Northerly by land now or lately of Warren Improvement Corporation eighty (80) feet; Westerly by land now or lately of Warren Improvement Corporation one hundred nine (109) feet; Southerly by Joyce Street eighty (80) feet; Westerly by land or lately of Odilia Tavares said boundary line between the premises herein conveyed and land now or lately of Odilia Tavares being parallel to and twenty (20) feet easterly from the westerly boundary line of Lot 91, Plat 4 as shown on the Tax Assessor's Plats of the Town of Warren dated December 31, 1984.

FOR REFERENCE ONLY:

25 Railroad Avenue
Warren, RI
APLAT: 4 LOT: 147

Warwick Property:

That certain tract of land with all the buildings and improvements thereon, situated on the easterly side of Post Road in the City of Warwick, County of Kent, State of Rhode Island, bounded and described as follows:

Beginning at a point in the easterly side of Post Road said point being the northeasterly corner of Post Road and Delaine Street; thence northerly bounding westerly on said Post Road a distance of three hundred twenty five (325) feet to land now or lately of Robert Hall Clothes of Warwick, Inc.; thence turning a right angle and running easterly bounded northerly by land of Robert Hall Clothes of Warwick, Inc., a distance of three hundred forty five and 02/100 (345.02) feet to land of the New York, New Haven & Hartford Railroad; thence turning an interior angle of 02°20'40" and running southerly bounded easterly by land of the New York, New Haven & Hartford Railroad a distance of two hundred forty one and 48/100 (241.48) feet to the northerly line of said Delaine Street; thence turning an interior angle of 90°18'20" and running westerly bounded southerly by said Delaine Street a distance of four hundred six and 85/100 (406.85) feet to Post Road and the place of beginning.

For reference only:

2756 Post Road
Warwick, Rhode Island
APlat 267, Lot 359