UCC-1 Form

FILER INFORMATION

Full name: CONWAY LONDREGAN

Email Contact at Filer: MSHEEHAN@CLSMLAW.COM

SEND ACKNOWLEDGEMENT TO

Contact name: CONWAY LONDREGAN

Mailing Address: 38 HUNTINGTON STREET

City, State Zip Country: NIANTIC, CT 06357 USA

DEBTOR INFORMATION

Org. Name: EXETER SCRAP METAL, LLC Mailing Address: 405 NOOSENECK HILL ROAD City, State Zip Country: EXETER, RI 02882 USA

SECURED PARTY INFORMATION

Org. Name: CHELSEA GROTON BANK Mailing Address: 904 POQUONOCK ROAD City, State Zip Country: GROTON, CT 06340 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: \$165,000 LETTER OF CREDIT

COLLATERAL

ALL ASSETS AS DESCRIBED ON EXHIBIT A ATTACHED.