

**UCC FINANCING STATEMENT**  
FOLLOW INSTRUCTIONS

A NAME & PHONE OF CONTACT AT SUBMITTER (optional) Raquel Trevino (713) 510-1728	
B E-MAIL CONTACT AT SUBMITTER (optional) rtrevino@willkie.com	
C SEND ACKNOWLEDGMENT TO (Name and Address) Willkie Farr & Gallagher LLP J.P. Morgan Chase Tower 600 Travis Street, Suite 2100 Houston, TX 77002  SEE BELOW FOR SECURED PARTY CONTACT INFORMATION	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact full name, do not omit, modify, or abbreviate any part of the Debtor's name). If any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a ORGANIZATION'S NAME J. Gannon Realty Co.				
OR	1b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c MAILING ADDRESS 33 Kenney Drive		CITY Cranston	STATE RI	POSTAL CODE 02920
			COUNTRY USA	

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact full name, do not omit, modify, or abbreviate any part of the Debtor's name). If any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a ORGANIZATION'S NAME				
OR	2b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c MAILING ADDRESS		CITY	STATE	POSTAL CODE
			COUNTRY	

3. SECURED PARTY'S NAME (or NAME OF ASSIGNEE of ASSIGNOR SECURED PARTY) Provide only one Secured Party name (3a or 3c)

3a ORGANIZATION'S NAME Canadian Imperial Bank of Commerce				
OR	3b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c MAILING ADDRESS 81 Bay Street, CIBC Square		CITY Toronto	STATE ON	POSTAL CODE M5J 0E7
			COUNTRY CAN	

4. COLLATERAL This financing statement covers the following collateral:

See Exhibit A attached.

5. Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, item 17 and Instructions)  being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:  Public-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility  Agricultural Lien  Non-UCC Filing

6b. Check only if applicable and check only one box:  Seller/Buyer  Bailee/Bailee  Licensee/Licensee

7. ALTERNATIVE DESIGNATION (if applicable)  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailee  Licensee/Licensee

8. OPTIONAL FILER REFERENCE DATA  
Filed with: RI - Secretary of State F#1048292  
A#1435400

## Exhibit A

Pursuant to the Security Agreement dated as of December 6<sup>th</sup> 2024 by and between Debtor and Secured Party (as the same may be amended, restated or supplemented from time to time, the "Agreement"), Debtor grants to Secured Party a continuing security interest in: (i) All goods, merchandise and other personal property now owned or hereafter acquired by the Debtor and in which Debtor may have an interest which are held for sale or lease, or are furnished or to be furnished under any contract or service or are raw materials, work-in-process, supplies or materials used or consumed in the Debtor's business, and all products thereof, and substitutions, replacements, additions or accessions therefor and thereto as well as all cash or non-cash proceeds of all of the foregoing, including insurance proceeds (collectively hereinafter called the "inventory"); (ii) All equipment (including all machinery, tools and furniture) in which Debtor has an interest; (iii) All trademarks, tradenames and other general intangibles of the Debtor, including, without limitation, goodwill, patents, trademarks, tradenames, blueprints, designs, product lines and research and development; (iv) All accounts receivable of the Debtor, notes, drafts, acceptances, chattel papers and other forms of obligations and accounts receivable now owned or hereafter arising from inventory sold or otherwise disposed of by the Debtor and proceeds thereof and all contractual rights and proceeds thereof (hereinafter called the "Customer Receivables"); (v) All ledger sheets, files, records, documents and instruments (including, without limitation, computer programs, tapes and related electronic data processing software) evidencing or relating to any of the above; (vi) All instruments, documents, policies and certificates of insurance, securities, cash, deposit accounts, investment property and the proceeds of any of the foregoing, owned by the Debtor or in which the Debtor has an interest, which now or hereafter are at any time in possession or control of the Secured Party or in transit by mail or carrier to or from the Secured Party or in the possession of any third party acting for or on behalf of the Secured Party, without regard to whether the Secured Party received the same pledge for safekeeping, as agent for collection or transmission or otherwise or whether the Secured Party had conditionally released the same; (vii) Commercial tort claims, documents, fixtures, investment property and letter-of-credit rights presently owned or hereinafter acquired by the Debtor or in which Debtor has an interest, including, without limitation, books and records, supporting obligations, contract rights or rights to the payment of money, trademarks, service marks, tradenames, copyrights and trade secrets, policies and certificates of insurance and all amounts payable to the Debtor or rights of the Debtor under or with respect to any such insurance, including, without limitation, all proceeds, refunds and premium rebates, whether any such proceeds, refunds and premium rebates, arise out of any of the foregoing, or otherwise, money, cash or other property, federal, state and local tax refunds and/or abatements to which the Debtor is, or shall become, entitled, no matter how or when arising, including, but not limited to, any carryback tax refunds, all liens, guarantees, rights, remedies and privileges pertaining to any of the foregoing, including the right of stoppage in transit; (viii) All accessions, additions or improvements, to all replacements, substitutions and parts for, and all proceeds and products relating to all of the foregoing. Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Agreement.