UCC-1 Form

FILER INFORMATION

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DEBTOR INFORMATION

Org. Name: BERKELEY TOWING, INC. Mailing Address: 4 WHIPPLE STREET City, State Zip Country: CUMBERLAND, RI 02864 USA

SECURED PARTY INFORMATION

Org. Name: ROCKLAND TRUST COMPANY Mailing Address: 288 UNION STREET City, State Zip Country: ROCKLAND, MA 02370 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: RI SECRETARY OF STATE

COLLATERAL

ALL GOODS AND PERSONAL PROPERTY INCLUDING, BUT NOT LIMITED TO, INVENTORY, EQUIPMENT, ACCOUNTS (INCLUDING BUT NOT LIMITED TO ALL HEALTH-CARE-INSURANCE RECEIVABLES), CHATTEL PAPER, INSTRUMENTS (INCLUDING BUT NOT LIMITED TO ALL PROMISSORY NOTES), LETTER-OF-CREDIT RIGHTS, LETTERS OF CREDIT, DOCUMENTS, DEPOSIT ACCOUNTS, INVESTMENT PROPERTY, MONEY, OTHER RIGHTS TO PAYMENT AND PERFORMANCE, TAX REFUNDS, AND GENERAL INTANGIBLES (INCLUDING BUT NOT LIMITED TO SOFTWARE AND PAYMENT INTANGIBLES), ALL LICENSES, PERMITS AND GOVERNMENTAL AUTHORIZATIONS AND RIGHTS THEREUNDER; ALL COMMERCIAL TORT CLAIMS; ALL ATTACHMENTS, ACCESSIONS, ACCESSORIES, PARTS, SUPPLIES AND COMMINGLED GOODS RELATING TO ANY OF THE FOREGOING AND ALL ADDITIONS, REPLACEMENTS OF AND SUBSTITUTIONS FOR ALL OR ANY PART OF THE FOREGOING; ALL INSURANCE REFUNDS RELATING TO ANY OF THE FOREGOING; ALL GOODWILL RELATING TO ANY OF THE FOREGOING; ALL TRADE SECRETS, COPYRIGHTS, TRADE NAMES, TRADEMARKS, SERVICE MARKS AND PATENTS; ALL RECORDS AND DATA AND EMBEDDED SOFTWARE RELATING TO ANY OF THE FOREGOING, AND ALL EQUIPMENT, INVENTORY AND SOFTWARE TO UTILIZE, CREATE, MAINTAIN AND PROCESS ANY SUCH RECORDS AND DATA ON ELECTRONIC MEDIA; AND ALL SUPPORTING OBLIGATIONS RELATING TO THE FOREGOING; ALL WHETHER NOW EXISTING OR HEREAFTER ARISING, WHETHER NOW OWNED OR HEREAFTER ACQUIRED OR WHETHER NOW OR HEREAFTER SUBJECT TO ANY RIGHTS IN THE FOREGOING; AND ALL PRODUCTS AND PROCEEDS (INCLUDING BUT NOT LIMITED TO ALL INSURANCE PROCEEDS AND CLAIMS OF OR RELATING TO ANY OF THE FOREGOING).