

# UCC-1 Form

## FILER INFORMATION

Full name: **EUGENE G. BERNARDO II**

Email Contact at Filer: **NHENAULT@PSH.COM**

## SEND ACKNOWLEDGEMENT TO

Contact name: **PARTRIDGE SNOW & HAHN LLP**

Mailing Address: **40 WESTMINSTER STREET, SUITE 1100**

City, State Zip Country: **PROVIDENCE, RI 02903 USA**

## DEBTOR INFORMATION

Org. Name: **BROWN UNIVERSITY**

Mailing Address: **UNIVERSITY HALL, ROOM 108, 1 PROSPECT STREET**

City, State Zip Country: **PROVIDENCE, RI 02912 USA**

## SECURED PARTY INFORMATION

Org. Name: **U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION**

Mailing Address: **ONE FEDERAL STREET**

City, State Zip Country: **BOSTON, MA 02110 USA**

## TRANSACTION TYPE: STANDARD

## CUSTOMER REFERENCE: 70721-220

## COLLATERAL

ALL THE MONIES AND INTERESTS HELD UNDER OR PLEDGED TO THAT CERTAIN LOAN AND TRUST AGREEMENT DATED AS OF DECEMBER 1, 2024, SUCH MONIES AND INTERESTS BEING MORE FULLY DESCRIBED ON EXHIBIT A ATTACHED HERETO AND MADE A PART HEREOF.

**Exhibit A**

**Debtor:**

Brown University  
University Hall, Room 108  
1 Prospect Street  
Providence, Rhode Island 02912

**Secured Party:**

U.S. Bank Trust Company,  
National Association, as Trustee  
One Federal Street  
Boston, Massachusetts 02110

All right, title and interest of the Revenues, as defined in the Loan and Trust Agreement dated as of December 1, 2024 (the “Agreement”) by and among the Debtor, the Secured Party and Rhode Island Health and Educational Building Corporation (the “Corporation”), executed in connection with the issuance of the Corporation’s \$47,005,000 Higher Education Facilities Revenue Bonds (Brown University Issue – Series 2024), to be received from the Debtor or derived from any security provided under the Agreement, including, without limitation, all funds held by the Secured Party thereunder, and all rights to receive such Revenues and the proceeds of such rights.