

**UCC FINANCING STATEMENT**  
FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT SUBMITTER (optional)
B. E-MAIL CONTACT AT SUBMITTER (optional) Paul.Cicchetti@hklaw.com
C. SEND ACKNOWLEDGMENT TO: (Name and Address)  <div style="border: 1px solid black; padding: 10px; margin: 5px 0;">                 Holland &amp; Knight LLP                  787 Seventh Avenue, 31st Floor                  New York, New York 10019             </div> SEE BELOW FOR SECURED PARTY CONTACT INFORMATION

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the Individual Debtor Information in Item 10 of the Financing Statement Addendum (Form UCC1Ad)

OR	1a. ORGANIZATION'S NAME CV SOUTH LLC			
	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
	1c. MAILING ADDRESS 1414 Atwood Avenue	CITY Johnston	STATE RI	POSTAL CODE 02919
			COUNTRY USA	

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the Individual Debtor Information in Item 10 of the Financing Statement Addendum (Form UCC1Ad)

OR	2a. ORGANIZATION'S NAME			
	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
	2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE
			COUNTRY	

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

OR	3a. ORGANIZATION'S NAME COREBRIDGE INSTITUTIONAL INVESTMENTS (U.S.), LLC, as administrative agent Attention: CML Legal Notices			
	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
	3c. MAILING ADDRESS 30 Hudson Street, 16th Floor	CITY Jersey City	STATE NJ	POSTAL CODE 07302
			COUNTRY USA	

4. COLLATERAL: This financing statement covers the following collateral:  
All fixtures which are now or hereafter located at, in or on the real property described in Exhibit "A" attached hereto and made a part hereof by reference and any improvements located thereon.

5. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Collateral is held in a Trust (see UCC1Ad, Item 17 and Instructions) <input type="checkbox"/> being administered by a Decedent's Personal Representative	6b. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Agricultural Lien <input type="checkbox"/> Non-UCC Filing
6a. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Public-Finance Transaction <input type="checkbox"/> Manufactured-Home Transaction <input type="checkbox"/> A Debtor is a Transmitting Utility	7. ALTERNATIVE DESIGNATION (if applicable): <input type="checkbox"/> Lessee/Lessor <input type="checkbox"/> Consignee/Consignor <input type="checkbox"/> Seller/Buyer <input type="checkbox"/> Bailee/Bailor <input type="checkbox"/> Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:  
Rhode Island - Secretary of State

## **EXHIBIT A**

### **Legal Description**

That certain Unit designated as the CV South Unit in the Chapel View Land Condominium, a condominium project located in the City of Cranston, County of Providence and State of Rhode Island and created by Declaration of Condominium by Chapel Associates, LLC dated March 21, 2008 and recorded in the Cranston Land Evidence Records in Book 3849 at Page 269 of the Cranston Land Evidence Records.

Together with and subject to its percentage interest in and to the common areas of the Condominium.

Together with the interest of said CV Unit South in and to the following easements:

Together with all rights pursuant to the following appurtenant easements:

TOGETHER WITH (A) a non-exclusive easement for access by foot and by vehicles of all kinds on, over and across a certain parcel of land situated on the easterly side of the parcel, which parcel includes the existing access road, shall be approximately one hundred (100) feet, more or less, in width, and shall be situated southerly of Sockanosset Cross Road extending from Sockanosset Cross Road to the road which begins at the parking area situated at the terminus of said access road and then extends under Rhode Island Route 37, a non-exclusive easement to place, construct, locate, alter, maintain and repair underground utilities and drains in said easement area to serve the improvements situated or to be situated on subject parcel, and a non-exclusive easement to place, construct, locate, alter, maintain and repair signs and landscaping and other improvements for buffering on the portions of said easement area not utilized for roads, sidewalks, improvements or other purposes, all as approved by the director, (B) a non-exclusive easement for access by foot and by vehicles of all kinds on, over and across approximately two hundred (200) feet of the northerly portion of the road which begins at the parking area situated at the terminus of said access road and then extends under Rhode Island Route 37, as approved by the director, (C) a non-exclusive easement for access to the subject parcel, by foot and by vehicles of all kinds on, over and across a certain parcel of land situated southerly of the subject parcel, which parcel of land shall be approximately one hundred fifty (150) feet, more or less, in width and which parcel shall extend from the easement area described in (A) and (B) above to the Freeway line of the exit ramp to New London Avenue, all as approved by the director, (D) and a non-exclusive easement to place, construct, locate, alter, maintain and repair a detention pond of a size approved by the director on such portion on the parcel of land situated southerly of the parcel of land described in (C) above, westerly of the road which begins at the parking area situated at the terminus of said access road and then extends under Rhode Island Route 37, easterly of the Freeway Line of the exit ramp to New London Avenue and northeasterly of Rhode Island Route 37, all as approved by the director. The State of Rhode Island shall retain all rights to the easement areas which may be exercised in a manner not inconsistent with the foregoing easement rights.

TOGETHER WITH the benefit of easements and other rights contained in and SUBJECT TO terms and conditions contained in that Construction Operation Reciprocal Easement Agreement by and between Rhode Island Refunding Bond Authority, Department of Children, Youth and Families, and Chapel Associates, Inc. dated April 20, 1998 and recorded In Book 1721 at Page 144 of the Records of Land Evidence in the City of Cranston.

TOGETHER WITH the benefit of that certain Declaration of Easements, Covenants, Conditions and Restrictions by and between Chapel Associates, LLC and Chapel Associates II LLC dated June 29, 2005 and recorded on June 30, 2005 in Book 3053 at Page 131 of the Land Evidence Records of the City of Cranston.