

UCC-1 Form

FILER INFORMATION

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SEND ACKNOWLEDGEMENT TO

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City, State Zip Country: LITTLE ROCK, AR 72201 USA

DEBTOR INFORMATION

Org. Name: BLUENOSE YACHTS, L.P.

Mailing Address: ONE COMMERCIAL WHARF

City, State Zip Country: NEWPORT, RI 02840 USA

SECURED PARTY INFORMATION

Org. Name: CENTENNIAL BANK D/B/A SHORE PREMIER FINANCE

Mailing Address: P.O. BOX 906

City, State Zip Country: CONWAY, AR 72033 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: LOAN No. 3750145444

COLLATERAL

SEE ATTACHED.

All of Debtor's right, title and interest in, to and under the following assets of Debtor, including without limitation, real and personal, tangible and intangible, which it now owns or shall hereafter acquire or create, immediately upon the acquisition or creation thereof: (a) all assets of Debtor, including but not limited to: (i) all Accounts; (ii) all Equipment, including, but not limited to, all machinery, manufacturing equipment, shop equipment, furnishings, furniture, fixtures, record keeping equipment, and vehicles, together with all Accessions, parts, embedded software, attachments, accessories, tools, and dies, or appurtenances thereto intended for use in connection therewith, and all substitutions, betterments, and replacements thereof and additions thereto; (iii) all Goods, Inventory and Fixtures; (iv) all Documents, Instruments, Chattel Paper, Electronic Chattel Paper; (v) all Letters of Credit and Letter-of-Credit Rights; (vi) all Securities Collateral; (vii) all Investment Property, including but not limited to, all monies, income, proceeds, and benefits attributable or accruing to said property, including, but not limited to, all stock rights, options, rights to subscribe, dividends, liquidating dividends, stock dividends, dividends paid in stock, new securities, and the properties and benefits to which Debtor is, or may hereafter become, entitled to receive on account of said property.; (viii) all Intellectual Property Collateral; (ix) all Commercial Tort Claims; (x) all General Intangibles, including but not limited to, all income tax refunds, franchise rights, distributorship rights, patents, patent applications, trademarks, trademark applications, trade-names, trade secrets, copyrights, copyright applications, software, service marks, goodwill, licenses, permits, formulae and agreements of every kind utilized by debtor in its business, customer lists and goodwill of the debtor, all supporting information pertaining or relating to software and payment intangibles, intellectual property, rights that arise under a license of intellectual property, including the right to exploit the intellectual property without liability for infringement, and the right to payment of a loan of funds that is not evidenced by chattel paper or an instrument; (xi) all Money and all Deposit Accounts, wherever maintained; (xii) all Acquisition Documentation and Acquisition Documentation Rights; (xiii) all Supporting Obligations; (xiv) all books and records, customer lists, credit files, computer files, programs, printouts and other computer materials and records relating to the any of the Collateral and any General Intangibles at any time evidencing or relating to any of the foregoing; (xv) all titled vehicles, including but not limited to any, any and all vehicle(s) and all documents of title related to the vehicle(s); and (xv) to the extent not covered by the foregoing, all other assets, As-Extracted Collateral, personal property and rights of Debtor, whether tangible or intangible, all Proceeds and products of each of the foregoing and all Accessions of and to, substitutions and replacements for, and rents, profits and products of, each of the foregoing, and any and all Proceeds of any insurance, indemnity, warranty or guaranty payable to Debtor from time to time with respect to any of the foregoing.; (b) Equipment, including but not limited Vessels purchased to use in the charter business (which may or may not be manufactured and sold by the Vendor or identified on an applicable Dealer Program Letter), Associated Trailers, each Pledged Document and Books and Records together with any related Accounts, Chattel Paper (whether Tangible Chattel Paper or Electronic Chattel Paper), Commercial Tort Claims, Deposit Accounts (other than payroll, withholding tax and other fiduciary Deposit Accounts), Documents, General Intangibles, Goods, Instruments, Investment Property, Letter-of-Credit Rights (whether or not the letter of credit is evidenced by a writing), Intellectual Property, and Supporting Obligations; and (c) All substitutes or replacements for any of the foregoing, all cash or non-cash proceeds, product, rents and profits of any of the foregoing all income, benefits and property receivable on account of any of the foregoing, all rights under warranties and insurance contracts, letters of credit, guaranties or other supporting obligations covering any of the foregoing, and any causes of action relating to any of the foregoing, and all proceeds (including insurance proceeds) from the sale, destruction, loss, or other disposition of any of the foregoing and sums due from a third party which has damaged or destroyed any of the foregoing or from that party's insurer, whether due to judgment, settlement or other process. Except as otherwise defined in this Agreement, all capitalized terms in this definition shall have the meaning attributed to them in Article 9 of the Uniform Commercial Code as adopted in the state under whose laws Debtor is organized, if not otherwise defined by the Floorplan Loan and Security Agreement between Debtor and Secured Party, dated December 23, 2024, as it may be amended and restated from time to time.