

UCC-1 Form

FILER INFORMATION

Full name: **TRACEY MONTIGNY**

Email Contact at Filer: **TMONTIGNY@FLETCHERTILTON.COM**

SEND ACKNOWLEDGEMENT TO

Contact name: **FLETCHER TILTON**

Mailing Address: **100 FRONT STREET, 5TH FLOOR**

City, State Zip Country: **WORCESTER, MA 01608 USA**

DEBTOR INFORMATION

Org. Name: **BALLARD MACK SALES & SERVICE OF R.I., INC.**

Mailing Address: **442 SOUTHWEST CUTOFF**

City, State Zip Country: **WORCESTER, MA 01604 USA**

SECURED PARTY INFORMATION

Org. Name: **CORNERSTONE BANK**

Mailing Address: **230 PARK AVENUE**

City, State Zip Country: **WORCESTER, MA 01609 USA**

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: 42599.00040

COLLATERAL

ALL ASSETS AND PROPERTY OF DEBTOR, WHETHER NOW OWNED OR HEREAFTER ACQUIRED, WHEREVER LOCATED INCLUDING BUT NOT LIMITED TO THE COLLATERAL DESCRIBED IN EXHIBIT A ATTACHED HERETO.

EXHIBIT A

Debtor:

Ballard Mack Sales and Service of R.I., Inc.
442 Southwest Cutoff
Worcester, MA 01604

Secured Party:

Cornerstone Bank
230 Park Avenue
Worcester, MA 01609

The Collateral includes without limitation, the following:

(a) All equipment and fixtures and all machinery, tools, parts, furniture, furnishings, motor vehicles and other personal property, tangible or intangible, presently owned or hereafter acquired together with all additions and accessions thereto and substitutions and replacements therefor, and all products and proceeds (including but not limited to insurance and condemnation proceeds) thereof;

(b) All inventory and goods whether presently owned or hereafter acquired, including, without limitation, all inventory in the possession of others or in transit, all goods held for sale or lease or to be furnished under contracts for service or which have been so furnished, raw materials, work in process, and materials used or consumed or to be used or consumed in the business of the Debtor or all of them, and completed and unshipped merchandise and all products and proceeds (including insurance and condemnation proceeds) of the foregoing;

(c) All accounts (including health care insurance receivables), accounts receivable, contract rights, chattel paper (whether tangible or electronic), instruments (including promissory notes), documents and all other forms of obligations at any time owing to the Debtor, including those now existing and those hereafter arising or coming into existence, and including, without limitation, all rights of payment for goods sold or leased or services rendered, all rights of payment under contracts whether or not currently due or not yet earned by performance and accounts receivable arising or to arise therefrom, and all rights of the Debtor in and to the goods represented thereby including returned and repossessed goods, and all rights any Debtor may have or acquire for securing or enforcing the foregoing, including, without limitation, all guaranties, collateral, liens on or security interest in real or personal property, leases, letters of credit, the rights to reserves, deposits, choses in action, judgments or insurance proceeds together with all customer lists, books and records, ledger and account cards, computer tapes, computer software, disks, printouts and data processing records, whether now existing or hereafter created, and all other property evidencing or relating to the Collateral, and all products and proceeds of all of the foregoing and all to the extent permitted by applicable law to healthcare or other receivables;

(d) All general intangibles (including payment intangibles) now existing or hereafter owned arising or acquired, including, but not limited to, trade names, trade processes, trade secrets, copyrights, patents, patent applications, trademarks, trademark

registrations and applications therefor, licenses, franchises, tax refunds, customer lists, the corporate name and goodwill business of the Debtor, and all tax refunds and/or tax rebates, and all proceeds of any of the foregoing;

(e) All commercial tort claims, supporting obligations, any other contract rights or rights to the payment of money and insurance claims and proceeds;

(f) All of the securities, securities accounts maintained by the Debtor with any securities intermediary, securities entitlements, and other financial assets and investment property, whether now owned or existing, or hereafter acquired, created or arising, and all proceeds of any of the foregoing;

(g) All books and records relating to the conduct of the business of the Debtor and the Collateral;

(h) All deposit accounts including those maintained by the Debtor with the Secured Party or any other bank, trust company, investment firm or fund or any similar institution or organization and the proceeds thereof;

(i) Any deposits, credits, collateral or property of the Debtor at any time now or hereafter in the possession, custody, safekeeping or control of the Secured Party or any entity under the control of the Secured Party or in transit to any of them and the proceeds thereof;

(j) All letter-of-credit rights (whether or not the letter of credit is evidenced by a writing); and

(k) All other assets, rights and properties of the Debtor wherever located and whenever arising or created.

All terms used herein which are defined in the Uniform Commercial Code as now or hereafter adopted in the State of Rhode Island (the "UCC") shall have the meanings given to them in the UCC.