

UCC-1 Form

FILER INFORMATION

Full name: CORPORATION SERVICE COMPANY

Email Contact at Filer: RISOSUCCFILINGSV3@CSCGLOBAL.COM

SEND ACKNOWLEDGEMENT TO

Contact name: CORPORATION SERVICE COMPANY

Mailing Address: 801 ADLAI STEVENSON DRIVE

City, State Zip Country: SPRINGFIELD, IL 62703 USA

DEBTOR INFORMATION

Org. Name: DS GROUP INC

Mailing Address: 23 HURST LN

City, State Zip Country: TIVERTON, RI 02878 USA

SECURED PARTY INFORMATION

Org. Name: CORPORATION SERVICE COMPANY, AS REPRESENTATIVE

Mailing Address: PO BOX 2576 UCCSPREP@CSCINFO.COM

City, State Zip Country: SPRINGFIELD, IL 62708 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: 3063 14823

COLLATERAL

ALL OF DEBTOR'S PRESENT AND FUTURE ACCOUNTS, CHATTEL PAPER, DEPOSIT ACCOUNTS, DOCUMENTS, PERSONAL PROPERTY, GENERAL INTANGIBLES, INSTRUMENTS, EQUIPMENT (INCLUDING ASSETS AND FIXTURES), INVENTORY AND PROCEEDS, EACH AS DEFINED IN ARTICLE 9 OF THE UNIFORM COMMERCIAL CODE, WHETHER NOW OR HEREAFTER OWNED OR ACQUIRED BY DEBTOR AND WHEREVER LOCATED, AND ALL PROCEEDS OF ANY SUCH PROPERTY. SECURED PARTY HOLDS A FIRST PRIORITY CONTINUING SECURITY INTEREST IN THE FOREGOING COLLATERAL. NOTICE PURSUANT TO AN AGREEMENT BETWEEN DEBTOR AND SECURED PARTY, DEBTOR HAS AGREED NOT TO FURTHER ENCUMBER THE COLLATERAL DESCRIBED HEREIN. THE FURTHER ENCUMBERING OF WHICH MAY CONSTITUTE THE TORTIOUS INTERFERENCE WITH THE SECURED PARTY'S RIGHT BY SUCH ENCUMBRANCER IN THE EVENT THAT ANY ENTITY IS GRANTED A SECURITY INTEREST IN DEBTOR'S, ACCOUNTS, CHATTEL PAPER OR GENERAL INTANGIBLES CONTRARY TO THE ABOVE, THE SECURED PARTY ASSERTS A CLAIM TO ANY PROCEEDS THEREOF RECEIVED BY SUCH ENTITY.